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# LONG-TERM CARE IN CALIFORNIA

Conducted by The Associated Press-NORC Center for Public Affairs Research Funded by The SCAN Foundation

Interview dates: March 13, 2014 – April 23, 2014; Interviews: Dual frame nationally representative sample of 1,419 adults 40 years old and older N=485 adults 40 years old and older in California Margin of error for the national sample: +/- 3.6 percentage points at the 95% confidence level +/-5.3 percentage points for the California sample

NOTE: All results show percentages among all respondents, unless otherwise labeled.

#### Q1. In general, how would you rate your overall health?

#### **REVERSED ORDER FOR HALF OF SAMPLE**

AP-NORC 3/13-4/23/14	National Sample	California Sample
Excellent/Very good	37	40
Excellent	12	16
Very good	25	24
Good	36	31
Fair/Poor	27	29
Fair	19	21
Poor	8	8
Don't know	-	-
Refused	*	*
N=	1,419	485

Q2. Thinking about your own personal situation as you get older, for each item please tell me if it causes you a great deal of concern, quite a bit of concern, a moderate amount, only a little, or none at all? How about (ITEM)? [RANDOMIZED]

L	osing your	independence	and having	to rely on o	others

AP-NORC 3/13-4/23/14	National Sample	California Sample
A great deal/Quite a bit	51	50
A great deal	38	34
Quite a bit	13	16
A moderate amount	22	20
Only a little/None at all	26	28
Only a little	15	13
None at all	11	15
Don't know	*	1
Refused	*	*
N=	1,419	485



ΔP

Losing your memory or other mental abilities

AP-NORC 3/13-4/23/14	National Sample	California Sample
A great deal/Quite a bit	50	51
A great deal	36	34
Quite a bit	14	17
A moderate amount	22	19
Only a little/None at all	28	29
Only a little	16	17
None at all	12	13
Don't know	*	-
Refused	*	1
N=	1,419	485

Being able to pay for any care or help you might need as you grow older

AP-NORC 3/13-4/23/14	National Sample	California Sample
A great deal/Quite a bit	45	44
A great deal	32	28
Quite a bit	13	16
A moderate amount	24	20
Only a little/None at all	31	35
Only a little	18	19
None at all	13	16
Don't know	*	*
Refused	*	1
N=	1,419	485

Having to leave your home and move into a nursing home

AP-NORC 3/13-4/23/14	National Sample	California Sample
A great deal/Quite a bit	38	35
A great deal	29	22
Quite a bit	10	13
A moderate amount	19	19
Only a little/None at all	42	45
Only a little	20	18
None at all	22	27
Don't know	1	1
Refused	*	*
N=	1,419	485





Being a burden on your family

AP-NORC 3/13-4/23/14	National Sample	California Sample
A great deal/Quite a bit	39	36
A great deal	29	25
Quite a bit	10	12
A moderate amount	18	18
Only a little/None at all	43	44
Only a little	20	18
None at all	23	26
Don't know	*	1
Refused	*	*
N=	1,419	485

Leaving debts to your family

AP-NORC 3/13-4/23/14	National Sample	California Sample
A great deal/Quite a bit	34	25
A great deal	25	18
Quite a bit	8	7
A moderate amount	12	12
Only a little/None at all	54	63
Only a little	19	18
None at all	35	44
Don't know	*	-
Refused	*	*
N=	1,419	485

Being alone without family or friends around you

National Sample	California Sample
29	33
21	23
9	10
22	19
48	48
21	19
27	29
*	*
*	*
1,419	485
	29 21 9 22 48 21 27 * *





Not planning enough for the care you might need when you get older

	1 2	
AP-NORC 3/13-4/23/14	National Sample	California Sample
A great deal/Quite a bit	34	32
A great deal	23	20
Quite a bit	11	12
A moderate amount	28	30
Only a little/None at all	38	37
Only a little	21	16
None at all	17	21
Don't know	1	1
Refused	*	*
N=	1,419	485

# Q3. Now a few questions about your family. What is your marital status? Are you married, living as married, co-habitating; separated; divorced; widowed; or never married?

AP-NORC 3/13-4/23/14	National Sample	California Sample
Married	60	57
Living as married/Co-habitating	4	6
Separated	3	6
Divorced	14	13
Widowed	10	7
Never married	9	11
Don't know	-	-
Refused	1	*
N=	1,419	485

#### Q4. Are you a parent or guardian, regardless of the age of your children, or not?

AP-NORC 3/13-4/23/14	National Sample	California Sample
Yes	77	74
No	23	26
Don't know	*	*
Refused	-	-
N=	1,419	485





# Asked among those saying "Yes" in Q4

#### Q5. Are any of your children under 18 years of age or not?

AP-NORC 3/13-4/23/14	National Sample	California Sample
Yes	31	34
No	69	66
Don't know	*	-
Refused	*	*
N=	1,032	343

#### CADEM1 asked only of California residents

CADEM1. Thinking about all the people you live with in your household, please tell me how they are related to you?

IF NECESSARY: Do you live with your spouse or partner, children, grandchildren, parents or in-laws, grandparents, siblings, other relatives, roommates, or friends?

[Multiple responses possible, percentages may sum to more than 100 percent.]

	California Sample
Spouse	61
Child(ren)	37
Adult child	15
Grandchild(ren)	8
Parent(s) or in-law(s)	7
Grandparent(s)	*
Sibling(s)	5
Any other relatives	2
Other non-relatives	5
Multigenerational	42
I live alone	18
N=	485



**Q6.** Intro if Q3=married or Q3=living as married/co-habitating AND Q5=Yes Thinking about family members other than your spouse or partner and children under 18...

*Intro if Q3=married or Q3=living as married/co-habitating AND Q5=No, DK or Refused* **Thinking about family members other than your spouse or partner**...

*Intro if Q3 not married or living as married/co-habitating AND Q5=Yes* **Thinking about family members other than your children under 18**...

...do you live in the same home with members of your family or not?

AP-NORC 3/13-4/23/14	National Sample
Yes	34
No	65
No family	*
Don't know	-
Refused	1
N=	934

No Q7 in 2014 survey

Q8. How much do you feel you can rely on your family to be there for you in a time of need? Would you say a great deal, quite a bit, a moderate amount, only a little, or not at all?

#### **REVERSED ORDER FOR HALF OF SAMPLE**

AP-NORC 3/13-4/23/14	National Sample	California Sample
A great deal/Quite a bit	70	64
A great deal	51	49
Quite a bit	20	15
A moderate amount	15	18
Only a little/Not at all	14	17
Only a little	9	8
Not at all	5	9
It depends (VOL.)	*	*
No family (VOL.)	*	*
Don't know	*	*
Refused	*	-
N=	1,419	485

Q9. Now I am going to read a list of support systems that might provide help for you as you age. How much help do you think [ITEM] will provide to you as you age... a great deal, quite a bit, a moderate amount, only a little, or not at all?

#### **REVERSED ORDER FOR HALF OF SAMPLE**

Your spouse or partner (asked if married or living with partner/co-habitating)

AP-NORC 3/13-4/23/14	National Sample	California Sample
A great deal/Quite a bit	74	72
A great deal	52	50
Quite a bit	22	22
A moderate amount	15	17
Only a little/None at all	10	10
Only a little	6	5
None at all	4	5
Don't know	1	1
Refused	*	*
N=	807	278





National Sample	California Sample
45	41
28	25
16	17
27	27
27	28
17	20
10	8
1	3
*	*
1,032	343
	16 27 27 17 10 1 *

Doctors, nurses, and other health care providers

AP-NORC 3/13-4/23/14	National Sample	California Sample
A great deal/Quite a bit	44	42
A great deal	19	19
Quite a bit	24	23
A moderate amount	37	36
Only a little/None at all	16	21
Only a little	13	16
None at all	3	4
Don't know	3	2
Refused	*	*
N=	1,419	485

The health insurance system		
AP-NORC 3/13-4/23/14	National Sample	California Sample
A great deal/Quite a bit	33	36
A great deal	17	20
Quite a bit	17	16
A moderate amount	36	37
Only a little/None at all	27	24
Only a little	18	15
None at all	8	9
Don't know	3	3
Refused	*	-
N=	1,419	485



Extended family members (as	sked if they have family members)
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National Sample 32	California Sample
27	
32	27
17	14
15	13
25	23
42	48
23	23
19	25
1	2
1	*
1,416	484
	17 15 25 42 23 19 1 1 1

The Medicare system, which provides health care insurance for seniors

AP-NORC 3/13-4/23/14	National Sample	California Sample
A great deal/Quite a bit	34	36
A great deal	18	19
Quite a bit	16	17
A moderate amount	39	32
Only a little/None at all	23	25
Only a little	17	19
None at all	6	6
Don't know	4	7
Refused	*	*
N=	1,419	485

The Medicaid system, which provides health care coverage for low-income adults and people with certain disabilities

AP-NORC 3/13-4/23/14	National Sample	California Sample
A great deal/Quite a bit	17	17
A great deal	10	8
Quite a bit	7	8
A moderate amount	28	27
Only a little/None at all	48	51
Only a little	22	23
None at all	26	28
Don't know	7	5
Refused	*	*
N=	1,419	485



Some people need ongoing living assistance as they get older. This assistance can be help with things like keeping house, cooking, bathing, getting dressed, getting around, paying bills, remembering to take medicine, or just having someone check in to see that everything is okay. This help can happen at your own home, in a family member's home, in a nursing home, or in a senior community. And, it can be provided by a family member, a friend, a volunteer, or a health care professional.

AP-NORC 3/13-4/23/14	National Sample	California Sample
Yes	7	6
No	93	94
Don't know	-	-
Refused	-	-
N=	1,419	485

#### Q10. Are you currently receiving this kind of ongoing living assistance or not?

Asked among those saying "No," "Don't know" or "Refused" in Q10

#### Q11. Have you ever received ongoing living assistance like this or not?

AP-NORC 3/13-4/23/14	National Sample California Sa				
Yes	4	4			
No	96	96			
Don't know	-	-			
Refused	-	-			
N=	1,311	454			

## Q10/Q11 combined.

AP-NORC 3/13-4/23/14	National Sample	California Sample
Currently or ever received ongoing living assistance	11	10
Never received assistance	89	90
Don't know	-	-
Refused	-	-
N=	1,419	485



Q12. Are you currently receiving / Did you most recently receive this ongoing living assistance in your own home, in a friend or family member's home, in a nursing home, or in a senior community?

AP-NORC 3/13-4/23/14	National Sample	California Sample
Own home	81	80
Friend or family member's home	4	16
Nursing home	2	1
Senior community	11	2
Don't know	1	-
Refused	*	*
N=	167	53

Asked among those saying "Own home," "Friend or family member's home," "Don't know" or "Refused" in Q12

## Q13. Have you ever received ongoing living assistance from [ITEM] or not?

			Don't	
National Sample	Yes	No	know	Refused
A family member	48	52	*	-
A friend	17	82	*	-
A professional home health care aide	34	64	2	-
N=143				

			Don't	
California Sample	Yes	No	know	Refused
A family member	57	41	2	-
A friend	24	76	*	-
A professional home health care aide	28	71	*	-

N=49

## Q14. Are you currently providing ongoing living assistance on a regular basis to a family member or close friend or not?

AP-NORC 3/13-4/23/14	National Sample	California Sample
Yes	20	23
No	80	77
Don't know	-	-
Refused	-	-
N=	1,419	485



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Asked among those who said "No," "Don't know" or "Refused" in Q14

# Q15. Have you ever provided ongoing living assistance on a regular basis to a family member or close friend or not?

AP-NORC 3/13-4/23/14	National Sample	California Sample
Yes	41	37
No	59	63
Don't know	*	-
Refused	-	-
N=	1,143	379

#### Q14/Q15 Combined.

AP-NORC 3/13-4/23/14	National Sample California Sa			
Total ever provided care	53	52		
Never provided care	47	48		
Don't know	*	-		
Refused	-	-		
N=	1,419	485		

Asked among those who said "Yes" in Q14 or "Yes" in Q15

Q16. How is the person or people you are providing ongoing living assistance to related to you?

If you have ever provided ongoing living assistance for any other family members or close friends, how were they related to you? [Open-ended question coded and multiple responses possible. Percentages sum to greater than 100 percent.]

AP-NORC 3/13-4/23/14	National Sample	California Sample
Mother	41	42
Father	17	16
Spouse or partner	14	15
Extended family member(s)	10	7
Child/children	9	8
Mother-in-law	8	7
Grandparent(s)	6	7
Sibling(s)	6	4
Close friends	6	13
Father-in-law	3	3
Other	3	3
Don't know	-	-
Refused	*	*
N=	744	254



#### Asked among those saying "Yes," in Q14 or "Yes" in Q15

#### Q17. When you think about your personal experience providing ongoing living assistance ...

#### RANDOMIZED

			Don't	
National Sample	Yes	No	know	Refused
Been a positive experience in your life	83	15	2	*
Strengthened your personal relationship with the person you cared for	77	21	1	*
Caused stress in your family	51	48	1	-
Taken time away from your family life	42	58	*	-
Taken time away from your work	38	62	*	*
Been a burden on your personal finances	29	71	*	*
Weakened your personal relationships with the person you cared for	9	90	1	*
N=743				

			Don't	
California Sample	Yes	No	know	Refused
Been a positive experience in your life	79	16	4	1
Strengthened your personal relationship with the person you cared for	77	22	2	-
Caused stress in your family	57	43	*	-
Taken time away from your family life	43	57	*	-
Taken time away from your work	34	66	*	*
Been a burden on your personal finances	31	68	1	-
Weakened your personal relationships with the person you cared for	9	89	1	1

N=254

Q17\_1. Are you, or is anyone in your family, currently employing someone to provide in-home ongoing living assistance or not? In answering this question, do not include those who solely provide housekeeping assistance.

IF NECESSARY: This can include ongoing living assistance for yourself, a family member, or a friend.

AP-NORC 3/13-4/23/14	National Sample	California Sample
Yes	7	7
No	93	93
Don't know	*	*
Refused	-	-
N=	1,419	485

At the UNIVERSITY of CHICAGO

Asked of those who said they do not currently receive ongoing living assistance in Q10

Q18. How likely do you think it is that you will personally require ongoing living assistance some day? Would you say extremely likely, very likely, somewhat likely, not too likely or not at all likely?

AP-NORC 3/13-4/23/14	National Sample	California Sample
Extremely/Very likely	20	23
Extremely likely	8	10
Very likely	12	13
Somewhat likely	40	42
Not too/Not at all likely	36	32
Not too likely	24	21
Not at all likely	12	11
Don't know	4	3
Refused	*	-
N=	1,311	454

#### **REVERSED ORDER FOR HALF OF SAMPLE**

Asked of those who said they are not currently providing ongoing living assistance in Q14

Q19. How likely do you think it is that an aging family member or close friend will need ongoing living assistance in the next five years? Would you say extremely likely, very likely, somewhat likely, not too likely or not at all likely?

#### REVERSED ORDER FOR HALF OF SAMPLE

AP-NORC 3/13-4/23/14	National Sample	California Sample
Excellent/Very likely	30	31
Extremely likely	12	13
Very likely	18	18
Somewhat likely	30	30
Not too/Not at all likely	37	37
Not too likely	19	22
Not at all likely	18	16
Don't know	3	1
Refused	*	1
N=	1,142	379





Asked of those saying somewhat, very or extremely likely in Q19

Q19C. Do you think you, personally, will be responsible for providing that ongoing living assistance, or will someone else be providing that care?

AP-NORC 3/13-4/23/14	National Sample	California Sample
You	32	29
Someone else	57	58
COMBINATION (Vol.)	6	9
Don't know	5	4
Refused	-	-
N=	656	215

#### Asked of those saying "You" or "Combination" in Q19C

Q19D. Do you, personally, feel extremely prepared, very prepared, somewhat prepared, not too prepared, or not at all prepared to provide ongoing living assistance to that aging family member or friend?

#### **REVERSED ORDER FOR HALF OF SAMPLE**

AP-NORC 3/13-4/23/14	National Sample	California Sample
Extremely/Very prepared	30	19
Extremely prepared	7	7
Very prepared	23	12
Somewhat prepared	51	52
Not too/Not at all prepared	18	26
Not too prepared	10	19
Not at all prepared	8	8
Don't know	*	3
Refused	-	-
N=	243	81

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# Q19E. Have you taken any of the following actions to plan for your family member's or friend's needs? Have you [ITEM] or not?

## RANDOMIZED

			Don't	
National Sample	Yes	No	know	Refused
Discussed their preferences for the kinds of ongoing living assistance they do or do not want	40	60	*	*
Discussed their preferences for where they want to live while receiving ongoing living assistance	37	63	*	*
Helped your family member or friend make a financial plan to pay for their ongoing living assistance expenses including nursing home care, senior community, or care from a home health care aide	22	78	*	-

N=1,419

			Don't	
California Sample	Yes	No	know	Refused
Discussed their preferences for the kinds of ongoing living assistance they do or do not want	35	64	*	*
Discussed their preferences for where they want	36	64	-	-
to live while receiving ongoing living assistance Helped your family member or friend make a				
financial plan to pay for their ongoing living assistance expenses including nursing home	20	80	*	-
care, senior community, or care from a home health care aide				

N=485

Q22\_2. I am going to read you a short list of people or groups who might provide information about ongoing living assistance. For each one, please tell me whether you have or have not gotten information about ongoing living assistance from that source in the past twelve months. How about [INSERT ITEM]?

#### RANDOMIZED

National Sample	Yes	No	Don't know	Refused
Friends, family, or co-workers	21	79	*	-
Medicare	14	86	1	-
A nursing home or assisted living facility	13	87	*	*
Private insurers	12	87	*	-
A financial planner or accountant	12	88	*	*
Your family physician	9	90	*	-
Medicaid	8	91	1	-
An emergency room physician	6	94	*	-
Your employer	5	95	-	*
N=1,419				

California Sample	Yes	No	Don't know	Refused
Friends, family, or co-workers	19	81	*	-
Medicare	13	85	2	-
A nursing home or assisted living facility	11	89	*	-
Private insurers	14	85	1	-
A financial planner or accountant	8	92	-	*
Your family physician	8	91	*	-
Medicaid	6	91	2	-
An emergency room physician	5	95	*	-
Your employer	5	95	-	*

N=485

AΡ

	Completely/		Very		Slightly/		Not at		
National Sample	Very much	Completely	much	Moderately	Not at all	Slightly	all	DK	Ref.
Your family physician (N=135)	66	36	30	17	16	15	1	-	*
A financial planner or accountant <i>(N=185)</i>	57	12	45	24	19	16	4	*	-
Friends, family, or co- workers ( <i>N=304)</i>	53	23	30	31	16	14	2	-	-
Your employer (N=71)	50	13	37	32	17	16	2	-	-
An emergency room physician <i>(N=75)</i>	49	19	31	33	16	15	1	1	-
Medicare (N=209)	45	16	29	33	22	18	4	-	-
Medicaid (N=108)	43	20	22	27	30	25	5	*	-
A nursing home or assisted living facility (N=207)	37	10	27	43	18	13	5	2	-
Private insurers (N=206)	29	10	19	36	33	24	9	2	-

# Q22\_3. When you get information about ongoing living assistance from [INSERT ITEM IF Q22\_2=1], how much do you *trust* the information they provide?

	Completely/		Very		Slightly/		Not at		
California Sample	Very much	Completely	much	Moderately	Not at all	Slightly	all	DK	Ref.
Your family physician (N=41)	60	31	28	27	13	6	7	-	-
A financial planner or accountant (N=52)	64	20	43	21	16	14	1	-	-
Friends, family, or co- workers ( <i>N=107</i> )	55	12	43	34	12	7	5	-	-
Your employer (N=34)	43	13	31	45	12	7	5	-	-
An emergency room physician (N=23)	81	35	46	9	10	2	8	-	-
Medicare (N=66)	40	10	29	42	18	14	4	-	-
Medicaid (N=30)	48	15	33	27	20	18	2	5	-
A nursing home or assisted living facility (N=63)	46	11	35	36	17	10	7	1	-
Private insurers (N=74)	34	14	20	33	31	18	13	2	-



Q23. Thinking about your current/possible needs for ongoing living assistance, how confident are you that you will have the financial resources to pay for any care you need as you get older? Would you say extremely confident, very confident, somewhat confident, not too confident, or not confident at all?

AP-NORC 3/13-4/23/14	National Sample	California Sample
Extremely/Very confident	29	30
Extremely confident	9	9
Very confident	20	21
Somewhat confident	38	36
Not too/Not confident at all	32	33
Not too confident	17	17
Not confident at all	15	16
Don't know	*	*
Refused	*	*
N=	1,419	485

Order randomized for Q24, Q25, and Q26. Also order randomized of response scale so that respondent received all three highest to lowest or lowest to highest.

Q24. A nursing home is a facility that provides residents with a room, meals, personal care, nursing care, and medical services. Just a guess, what's your best estimate of the [national /California state] average monthly cost to live in a nursing home? Is it: less than \$2,000, \$2,000-\$4,000, \$4,000-\$6,000, \$6,000-\$8,000, or more than \$8,000?

REVERSED ORDER FOR HALF OF SAMPLE

AP-NORC 3/13-4/23/14	National Sample	California Sample
Less than \$2,000	5	4
\$2,000-\$4,000	19	23
\$4,000-\$6,000	29	27
\$6,000-\$8,000	21	23
More than \$8,000	21	17
Don't know	4	7
Refused	*	*
N=	934	485

Respondents from California were asked about the California average rather than the national average.



Q25. An assisted living community provides services to people who are not able to live independently, but do not require the level of care provided by a nursing home or other medical facility. Just a guess, what's your best estimate of the [national/California state] average monthly cost to live in an assisted living community? Is it: less than \$1,000, \$1,000-\$2,000, \$2,000-\$3,000, \$3,000-\$4,000, or more than \$4,000?

AP-NORC 3/13-4/23/14	National Sample	California Sample
Less than \$1,000	4	7
\$1,000-\$2,000	8	7
\$2,000-\$3,000	19	19
\$3,000-\$4,000	24	24
More than \$4,000	41	38
Don't know	4	5
Refused	*	1
N=	934	485

Respondents from California were asked about the California average rather than the national average.

Q26. Home health care aides are trained to provide hands-on care and assistance to people in their homes who need help with daily activities. Just a guess, what's your best estimate of the [national /California state] average monthly cost of home health care aide who visits every day for 2 hours? Is it: less than \$1,000, \$1,000-\$2,000, \$2,000-\$3,000, \$3,000-\$4,000, or more than \$4,000?

# **REVERSED ORDER FOR HALF OF SAMPLE**

AD NODC 2/12 4/22/14	National Comple	California Comple
AP-NORC 3/13-4/23/14	National Sample	California Sample
Less than \$1,000	19	18
\$1,000-\$2,000	26	25
\$2,000-\$3,000	24	27
\$3,000-\$4,000	11	14
More than \$4,000	13	8
Don't know	8	8
Refused	*	*
N=	934	485

Respondents from California were asked about the California average rather than the national average.



# Q27. How much planning, if any, did you do/have you done for your own needs for ongoing living assistance?

AP-NORC 3/13-4/23/14	National Sample	California Sample
A great deal/Quite a bit	13	16
A great deal	6	8
Quite a bit	7	8
A moderate amount	19	18
Only a little/None at all	67	66
Only a little	21	19
None at all	47	47
Don't know	*	*
Refused	*	*
N=	1,419	485

#### **REVERSED ORDER FOR HALF OF SAMPLE**

- Q28. *If Q27 equals "None at all":* The following actions might be considered planning for living assistance even if you haven't thought about them that way.
  - Asked among all others: What actions have you taken to plan for your own needs as you age? Have you (ITEM) or not?

#### RANDOMIZED

Created an advanced directive, sometimes called a living will, which allows someone you trust to make decisions for you if you cannot on your own

AP-NORC 3/13-4/23/14	National Sample	California Sample
Yes	53	50
No	47	50
Don't know	*	-
Refused	*	*
N=	1,419	485

Discussed your preferences for the kinds of ongoing living assistance you do or do not want with your family

AP-NORC 3/13-4/23/14	National Sample	California Sample
Yes	41	34
No	59	65
Don't know	*	1
Refused	*	-
N=	1,419	485



Set aside money to pay for ongoing living assistance expenses including nursing home care, senior community, or care from a home health care aide

AP-NORC 3/13-4/23/14	National Sample	California Sample
Yes	32	33
No	66	66
Don't know	1	1
Refused	*	*
N=	1,419	485

#### Looked for information about aging issues and ongoing living assistance

AP-NORC 3/13-4/23/14	National Sample	California Sample
Yes	20	21
No	79	79
Don't know	*	-
Refused	*	-
N=	1,419	485

#### Modified your home in any way to make it easier to live in as you grow older

AP-NORC 3/13-4/23/14	National Sample	California Sample
Yes	28	28
No	71	72
Don't know	*	-
Refused	*	-
N=	1,419	485

#### Moved/made plans to move to a community or facility designed for older adults

	, ,	
AP-NORC 3/13-4/23/14	National Sample	California Sample
Yes	8	7
No	91	93
Don't know	1	-
Refused	*	-
N=	1,419	485

#### Discussed your preferences for your funeral arrangements with someone you trust

	0	1
AP-NORC 3/13-4/23/14	National Sample	California Sample
Yes	65	62
No	35	38
Don't know	-	-
Refused	-	-
N=	1,419	485





#### Q29. Medicare is the national health care insurance program mainly for seniors. As far as you know, does Medicare pay for (ITEM) or not?

#### RANDOMIZED

			Depends	Don't	
AP-NORC 2/21-3/27/14	Yes	No	(Vol.)	know	Refused
Medical equipment such as wheelchairs and other assistive devices	67	16	4	14	-
Ongoing care at home by a licensed home health care aide	38	31	6	25	*
Ongoing care in nursing home	42	30	7	21	*
N-1 410					

N=1,419

			Depends	Don't	
	Yes	No	(Vol.)	know	Refused
Medical equipment such as wheelchairs and other assistive devices	74	12	5	10	-
Ongoing care at home by a licensed home health care aide	37	33	5	26	*
Ongoing care in nursing home	33	33	6	28	*

N=485

Q30. Medicaid is a government health care coverage program for low income people and people with certain disabilities. Do you think you will need Medicaid to help pay for your ongoing living assistance expenses as you grow older or not?

AP-NORC 3/13-4/23/14	National Sample	California Sample
Yes	41	38
No	53	52
Don't know	6	10
Refused	*	*
N=	1,419	485



# Q31. Now, thinking about who *should* be responsible for paying for the costs of ongoing living assistance...

How much responsibility should [ITEM] have for paying for the costs of ongoing living assistance?

#### **REVERSED ORDER FOR HALF OF SAMPLE**

#### RANDOMIZED

	Very large/	Very			Small/ None at	C II	None		
National Sample	Large	large	Large	Moderate	all	Small	at all	DK	Ref.
Health insurance companies	54	21	33	30	11	6	5	4	1
Individuals	40	16	24	38	20	12	7	3	*
Medicare	42	16	26	41	14	8	5	3	1
Medicaid	38	14	24	37	19	13	7	5	*
Families	19	6	13	33	46	21	24	2	1

N=1,419

	Very large/	Very			Small/ None at		None		
California Sample	Large	large	Large	Moderate	all	Small	at all	DK	Ref.
Health insurance companies	49	19	30	30	13	7	5	6	2
Individuals	42	15	27	36	18	13	5	3	1
Medicare	39	12	27	37	19	13	6	4	1
Medicaid	36	13	23	37	19	11	8	7	1
Families	22	8	13	37	38	19	19	3	1

N=485







# Q32. To help Americans prepare for the costs of ongoing living assistance, would you favor, oppose, or neither favor or oppose (ITEM)? Is that strongly (favor/oppose) or somewhat (favor/oppose)?

#### RANDOMIZED

				Neither favor					
	Total	Strongly	Somewhat	nor	Total	Somewhat	Strongly		
National Sample	favor	favor	favor	oppose	Oppose	oppose	oppose	DK	Ref.
Tax breaks to encourage saving for ongoing living assistance expenses	81	57	23	8	8	3	4	3	1
A government administered long-term care insurance program, similar to Medicare	58	36	22	10	29	9	20	2	1
A requirement that individuals purchase private long-term care insurance	34	15	19	17	45	14	30	4	*
Tax breaks for consumers who purchase long-term care insurance	77	56	22	10	10	4	5	3	1
The ability for individuals to purchase long-term care insurance through their employer that is portable if they pay the premium after they leave the job, similar to COBRA	75	48	27	10	11	4	7	3	1

N=1,419



			Neither favor					
Total	Strongly	Somewhat	nor	Total	Somewhat	Strongly		
favor	favor	favor	oppose	Oppose	oppose	oppose	DK	Ref.
79	55	24	10	9	4	5	2	-
59	40	19	10	26	9	17	3	2
36	20	16	15	44	17	27	5	*
73	50	23	11	13	6	7	3	1
71	45	26	10	15	7	7	4	1
	favor 79 59 36 73	favor favor   79 55   59 40   36 20   73 50	favor favor   79 55 24   59 40 19   36 20 16   73 50 23	Total favorStrongly Somewhat favorfavor nor oppose79552410594019103620161573502311	Total favorStrongly favorSomewhat favorfavor nor opposeTotal Oppose795524109594019102636201615447350231113	Total favorStrongly favorSomewhat favorfavor nor opposeTotal OpposeSomewhat oppose79552410945940191026936201615441773502311136	Total favorStrongly favorSomewhat favorfavor nor opposeTotal OpposeSomewhat opposeStrongly oppose79552410945594019102691736201615441727735023111367	Total favorStrongly favorSomewhat favorfavor nor opposeTotal OpposeSomewhat opposeStrongly opposeJ.K.795524109452594019102691733620161544172757350231113673Image: Strongly opposeImage: Strongly opposeImage: Strongly oppose11

N=485





Q33. Next, I am going to read a list of ways some people say the quality of ongoing living assistance services could be improved. For each of the following, please indicate how helpful you think each item would be in improving the quality of ongoing living assistance for those in need of care.

National Sample	Total helpful	Extremely helpful	Very helpful	Somewhat helpful	Total not helpful	Not too helpful	Not at all helpful	DK	Ref.
Providing access to services in the community that help people continue to live independently	82	52	31	15	2	1	1	1	*
Ensuring that all care is focused on the person's quality of life as well as length of life	77	50	27	18	3	1	2	2	1
Providing affordable care programs that give the family caregiver the opportunity to take breaks from caregiving	75	48	28	19	4	2	2	1	*
Letting a family member take time away from work or adjust their work schedule to provide ongoing living assistance without penalties from their employer	72	46	26	19	8	3	5	1	1
Taking into account the person's personal goals and preferences during all aspects of ongoing living assistance	68	38	30	26	3	2	1	2	1
Designating a caregiver on the medical chart, who must be included in all discussions about care	65	37	28	26	7	3	4	2	*
Assigning a single case manager who can coordinate all aspects of the person's care	62	33	29	25	11	4	6	2	1

N=1,419



California Sample	Total helpful	Extremely helpful	Very helpful	Somewhat helpful	Total not helpful	Not too helpful	Not at all helpful	DK	Ref.
Providing access to services in the community that help people continue to live independently	81	48	33	16	1	1	1	2	*
Ensuring that all care is focused on the person's quality of life as well as length of life	78	46	32	16	5	3	1	1	1
Providing affordable care programs that give the family caregiver the opportunity to take breaks from caregiving	77	43	33	17	4	2	2	2	*
Letting a family member take time away from work or adjust their work schedule to provide ongoing living assistance without penalties from their employer	71	41	30	20	7	3	3	1	1
Taking into account the person's personal goals and preferences during all aspects of ongoing living assistance	67	34	33	25	4	3	1	3	1
Designating a caregiver on the medical chart, who must be included in all discussions about care	61	31	30	29	8	4	3	2	*
Assigning a single case manager who can coordinate all aspects of the person's care	60	31	29	27	10	6	4	3	*

N=485

The following questions are for classification purposes only. Be assured that your responses will be combined with those of other participants to this survey.

Ins1. The next questions are about health insurance. Please include health insurance obtained through employment or purchased directly as well as government programs like Medicare and Medicaid that provide medical care or help pay medical bills. Are you covered by any kind of health insurance or some other kind of health care plan or not?

AP-NORC 3/13-4/23/14	National Sample	California Sample
Yes	86	82
No	13	17
Don't know	*	1
Refused	1	1
N=	1,419	485

Asked if Ins1 equals "Yes," "Don't know" or "Refused"

Ins2. What kind of health insurance or health care coverage do you have? Is it Medicare, Medicaid, private insurance that you buy through your employer or on your own, or some other type?

AP-NORC 3/13-4/23/14	National Sample	California Sample
Private	58	55
Medicare	27	32
Medicaid	6	5
Other	7	7
Don't know	1	1
Refused	*	*
N=	1,283	432

# Ins2A. In addition to Medicare, do you have health insurance coverage through Medicaid, or not?

AP-NORC 3/13-4/23/14	National Sample	California Sample
Yes	22	19
No	76	80
Don't know	1	1
Refused	-	-
N=	444	168





# Ins2B. In addition to Medicaid, do you have health insurance coverage through Medicare, or not?

AP-NORC 3/13-4/23/14	National Sample	California Sample
Yes	29	23
No	69	66
Don't know	2	11
Refused	-	-
N=	56	16

# Ins3. Do you currently have long-term care insurance from a private insurance company, or not? That's extra insurance that covers expenses of ongoing living assistance.

AP-NORC 3/13-4/23/14	National Sample	California Sample
Yes	17	16
No	80	80
Don't know	3	3
Refused	1	1
N=	1,419	485

#### Asked of those who said "Yes" in Ins3

Ins4. Some people sometimes mistakenly think that other kinds of health insurance cover long-term care. How sure are you that you have private insurance that specifically covers long-term care – are you very sure of this, somewhat sure, neither sure nor unsure, somewhat unsure or very unsure?

#### **REVERSED ORDER FOR HALF OF SAMPLE**

AP-NORC 3/13-4/23/14	National Sample	California Sample
Total sure	80	83
Very sure	65	68
Somewhat sure	14	16
Neither sure nor unsure	1	-
Total unsure	17	17
Somewhat unsure	7	7
Very unsure	10	10
Don't know	1	-
Refused	1	-
N=	286	87





## Ins3/Ins4 combined.

AP-NORC 3/13-4/23/14	National Sample	California Sample
Have LTC insurance	17	16
Very sure	11	11
Somewhat sure	2	3
Less sure/Don't know	3	3
Do not have LTC insurance	80	80
Don't know	3	3
Refused	1	1
N=	1,419	485

# D1. Do you consider yourself a Democrat, a Republican, an independent or none of these?

AP-NORC 3/13-4/23/14	National Sample	California Sample
Democrat	29	35
Republican	21	16
Independent	27	21
None of these	19	24
Don't know	*	*
Refused	3	3
N=	1,419	485



D2. IF "Democrat," ASK: Do you consider yourself a strong or moderate Democrat? IF "Republican," ASK: Do you consider yourself a strong or moderate Republican? IF "INDEPENDENT" OR "NONE," DK OR REFUSED ASK: Do you lean more toward the Democrats or the Republicans?

AP-NORC 3/13-4/23/14	National Sample	California Sample
Democrat	43	50
Democrat - strong	14	18
Democrat - moderate	14	18
Democrat - unknown intensity	*	*
Ind/None/DK/Ref Lean Democrat	14	14
Ind/None/DK/Ref DO NOT LEAN	16	15
Republican	34	27
Ind/None/DK/Ref Lean Republican	13	11
Republican - unknown intensity	*	-
Republican - moderate	10	9
Republican - strong	11	7
None/Other/DK/Refused	7	8
None/DK/Ref lean others	1	2
Independent - lean others	1	1
None - lean DK/Refused	1	3
DK - lean DK/Refused	*	*
Refused - lean DK/Refused	3	3
N=	1,419	485

# D4. Are you, yourself, currently employed...

AP-NORC 3/13-4/23/14	National Sample	California Sample
Full-time	37	34
Part-time	11	14
Not employed	52	52
Don't know (DO NOT READ)	-	-
Refused (DO NOT READ)	*	1
N=	1,419	485

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#### No D5 in 2014 survey

## D6. In what year were you born?

AP-NORC 3/13-4/23/14	National Sample	California Sample
40-54	42	44
55-64	26	26
65-74	16	15
75-84	9	9
85+	4	2
Refused (DO NOT READ)	3	4
N=	1,419	485

## D7. What is the last grade of school you completed?

AP-NORC 3/13-4/23/14	National Sample	California Sample
Less than high school graduate	10	11
High school graduate	33	28
Technical/trade school	3	2
Some college	17	20
College graduate (BA or BS)	20	23
Some graduate school	2	3
Graduate degree (PhD, MD, JD, Master's Degree)	14	12
Don't know (DO NOT READ)	-	-
Refused (DO NOT READ)	1	1
N=	1,419	485

#### No D8-D11 in 2014 survey

## D12. Are you of Hispanic, Latino, or Spanish origin?

AP-NORC 3/13-4/23/14	National Sample	California Sample
Yes	11	27
No	87	72
Don't know (DO NOT READ)	1	-
Refused (DO NOT READ)	1	1
N=	1,419	485



#### If Hispanic, Latin or Spanish origin in D12, ask:

D13. In addition to being of Hispanic, Latino, or Spanish origin what race or races do you consider yourself to be? [DO NOT READ. ACCEPT MULTIPLE RESPONSES.]

#### If not Hispanic/Latino/Spanish in D12, ask:

D14. What race or races do you consider yourself to be? [DO NOT READ. ACCEPT MULTIPLE RESPONSES.]

ONLY IF RESPONDENT NEEDS "PROMPTING," INTERVIEWER SHOULD READ: Are you White, Black, Asian or some other race? BUT THE RESPONSE ARE STILL CODED INTO THE MATRIX BELOW.

AP-NORC 3/13-4/23/14	National Sample	California Sample
		•
White, Caucasian	75	52
Black, African-American	12	7
American Indian, Alaska Native	4	2
Asian Indian	1	1
Native Hawaiian	*	*
Chinese	*	1
Guamanian or Chamorro	-	-
Filipino	*	1
Samoan	-	-
Japanese	*	*
Korean	-	-
Vietnamese	-	-
Other Asian	*	2
Other Pacific Islander	-	-
[VOL] Spanish, Hispanic, or Latino	4	16
Some other race [SPECIFY]	3	6
Don't know (DO NOT READ)	*	-
Refused (DO NOT READ)	3	6
N=	1,419	485







## D16. How many different <u>cell</u>-phone numbers, if any, could I have reached you for this call?

AP-NORC 3/13-4/23/14	National Sample	California Sample
0	12	11
1	73	77
2	10	9
3	2	1
4	1	*
5 or more	*	1
Don't know (DO NOT READ)	*	*
Refused (DO NOT READ)	2	1
N=	1,419	485

D17. How many different landline telephone numbers, if any, are there in your home that I could have reached you on for this call? This includes listed or unlisted numbers. To answer this question, please don't count cell phones or landlines used ONLY for faxes or modems.

AP-NORC 3/13-4/23/14	National Sample	California Sample
0	28	24
1	68	71
2	2	2
3	*	*
4	*	*
5 or more	*	*
Don't know (DO NOT READ)	*	1
Refused (DO NOT READ)	1	1
N=	1,419	485

## *No D18-D19 in 2014 survey*

D20. Does your total household [IF SINGLE: "PERSONAL"] income fall below \$50,000 dollars, or is it \$50,000 or higher?

INTERVIEWER NOTE: If asked, this is 'yearly' household income

AP-NORC 3/13-4/23/14	National Sample	California Sample
Below \$50,000 (ASK D29)	49	42
\$50,000+ (ASK D30)	45	52
Don't know (DO NOT READ)	2	2
Refused (DO NOT READ)	4	5
N=	1,419	485



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Ask if "BELOW \$50K" in D20

# D21. And in which group does your total household [IF SINGLE: "PERSONAL"] income fall?

Ask if "\$50K or higher" in D20

## D22. And in which group does your total household [IF SINGLE: "PERSONAL"] income fall?

AP-NORC 3/13-4/23/14	National Sample	California Sample
Under \$10,000	8	8
\$10,000 to under \$20,000	13	12
\$20,000 to under \$30,000	13	9
\$30,000 to under \$40,000	8	7
\$40,000 to under \$50,000	8	7
\$50,000 to under \$75,000	15	16
\$75,000 to under \$100,000	11	13
\$100,000 to under \$150,000	10	9
\$150,000 or more	9	16
Don't know (DO NOT READ)	2	2
Refused (DO NOT READ)	4	2
N=	1,331	451

# D24. INTERVIEWER RECORD GENDER (IF YOU ARE UNSURE, ASK THE FOLLOWING: Are you male or female?)

AP-NORC 3/13-4/23/14	National Sample	California Sample
Male	47	48
Female	53	52
Don't know (DO NOT READ)	-	-
Refused (DO NOT READ)	-	-
N=	1,419	485



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#### **Study Methodology**

This survey, funded by The SCAN Foundation, was conducted by the Associated Press-NORC Center for Public Affairs Research between the dates of March 13 through April 23, 2014. Staff from NORC at the University of Chicago, the Associated Press, and The SCAN Foundation collaborated on all aspects of the study.

This random-digit-dial (RDD) survey of the 50 states and the District of Columbia was conducted via telephone with 1,419 adults age 40 and older. In households with more than one adult 40 or older, we used a process that randomly selected which eligible adult would be interviewed. The sample included 1,014 respondents on landlines and 405 respondents on cell phones. The sample also included an oversample of Californians 40 years and older. The sample includes 485 residents of California ages 40 and older. Cell phone respondents were offered a small monetary incentive for participating, as compensation for telephone usage charges. Interviews were conducted in both English and Spanish, depending on respondent preference. All interviews were completed by professional interviewers who were carefully trained on the specific survey for this study.

The RDD sample was provided by a third-party vendor, Marketing Systems Group. The final response rate was 22 percent, based on the American Association of Public Opinion Research (AAPOR) Response Rate 3 method.

Sampling weights were calculated to adjust for sample design aspects (such as unequal probabilities of selection) and for nonresponse bias arising from differential response rates across various demographic groups. Poststratification variables included age, sex, race, region, education, and landline/cell phone use. The weighted data, which thus reflect the U.S. population, were used for all analyses. The overall margin of error for the national sample is +/- 3.6 percentage points, including the design effect resulting from the complex sample design. The overall margin of error for the rational sample is +/- 3.6 percentage points, including the design effect resulting from the complex sample design. The overall margin of error for the California sample is +/-5.3 percentage points.

All analyses were conducted using STATA (version 13), which allows for adjustment of standard errors for complex sample designs. All differences reported between subgroups of the U.S. population are at the 95 percent level of statistical significance, meaning that there is only a 5 percent (or less) probability that the observed differences could be attributed to chance variation in sampling. Additionally, bivariate differences between subgroups are only reported when they also remain robust in a multivariate model controlling for other demographic, political, and socioeconomic covariates. A comprehensive listing of all study questions, complete with tabulations of top-level results for each question, is available on the AP-NORC Center for Public Affairs Research long-term care website: www.apnorc.org/longtermcare.





## About the Associated Press-NORC Center for Public Affairs Research.

The AP-NORC Center for Public Affairs Research taps into the power of social science research and the highest quality journalism to bring key information to people across the nation and throughout the world.

- The Associated Press is the world's essential news organization, bringing fast, unbiased news to all media platforms and formats.
- NORC at the University of Chicago is one of the oldest and most respected, independent research institutions in the world.

The two organizations have established the Associated Press-NORC Center for Public Affairs Research to conduct, analyze, and distribute social science research in the public interest on newsworthy topics, and to use the power of journalism to tell the stories that research reveals.

The founding principles of the AP-NORC Center include a mandate to carefully preserve and protect the scientific integrity and objectivity of NORC and the journalistic independence of The Associated Press. All work conducted by the Center conforms to the highest levels of scientific integrity to prevent any real or perceived bias in the research. All of the work of the Center is subject to review by its advisory committee to help ensure it meets these standards. The Center will publicize the results of all studies and make all datasets and study documentation available to scholars and the public.

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