



The Associated Press-NORC  
Center for Public Affairs Research

# Hispanics' Expectations and Planning for Long-Term Care

Conducted by The Associated Press-NORC Center for Public Affairs Research  
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*Interview dates: April 7-May 15, 2015;*  
*Interviews: Dual frame nationally representative sample of 1,735 adults 40 years old and older*  
*N=419 Hispanic adults 40 years old and older*  
*Margin of error for the national sample: +/- 3.2 percentage points at the 95% confidence level*  
*+/-6.0 percentage points for the Hispanic sample*

*NOTE: All results show percentages among all respondents, unless otherwise labeled.*

**Q1. In general, how would you rate your overall health?**

**REVERSED ORDER FOR HALF OF SAMPLE**

|                            | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|----------------------------|---------------------------------|--------------------------------|--------------------------------|
| <b>Excellent/Very good</b> | <b>28</b>                       | <b>29</b>                      | <b>41</b>                      |
| Excellent                  | 9                               | 11                             | 15                             |
| Very good                  | 19                              | 18                             | 26                             |
| <b>Good</b>                | <b>33</b>                       | <b>34</b>                      | <b>34</b>                      |
| <b>Fair/Poor</b>           | <b>39</b>                       | <b>36</b>                      | <b>25</b>                      |
| Fair                       | 26                              | 25                             | 18                             |
| Poor                       | 13                              | 11                             | 7                              |
| Don't know                 | -                               | *                              | *                              |
| Refused                    | *                               | *                              | *                              |
| N=                         | 458                             | 419                            | 1,735                          |

**Q2. Thinking about your own personal situation as you get older, for each item please tell me if it causes you a great deal of concern, quite a bit of concern, a moderate amount, only a little, or none at all? How about (ITEM)? [RANDOMIZED]**

Losing your independence and having to rely on others

|                                  | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|----------------------------------|---------------------------------|--------------------------------|--------------------------------|
| <b>A great deal/Quite a bit</b>  | <b>60</b>                       | <b>59</b>                      | <b>47</b>                      |
| A great deal                     | 39                              | 40                             | 32                             |
| Quite a bit                      | 20                              | 20                             | 15                             |
| <b>A moderate amount</b>         | <b>12</b>                       | <b>15</b>                      | <b>23</b>                      |
| <b>Only a little/None at all</b> | <b>28</b>                       | <b>24</b>                      | <b>29</b>                      |
| Only a little                    | 14                              | 13                             | 15                             |
| None at all                      | 13                              | 12                             | 14                             |
| Don't know                       | *                               | 1                              | 1                              |
| Refused                          | -                               | *                              | *                              |
| N=                               | 458                             | 419                            | 1,735                          |

Hispanics' Expectations and Planning for Long-Term Care

Losing your memory or other mental abilities

|                                  | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|----------------------------------|---------------------------------|--------------------------------|--------------------------------|
| <b>A great deal/Quite a bit</b>  | <b>60</b>                       | <b>57</b>                      | <b>47</b>                      |
| A great deal                     | 39                              | 42                             | 34                             |
| Quite a bit                      | 21                              | 15                             | 13                             |
| <b>A moderate amount</b>         | <b>10</b>                       | <b>13</b>                      | <b>17</b>                      |
| <b>Only a little/None at all</b> | <b>29</b>                       | <b>28</b>                      | <b>35</b>                      |
| Only a little                    | 15                              | 14                             | 18                             |
| None at all                      | 14                              | 15                             | 16                             |
| Don't know                       | *                               | 2                              | 1                              |
| Refused                          | 1                               | -                              | *                              |
| N=                               | 458                             | 419                            | 1,735                          |

Being able to pay for any care or help you might need as you grow older

|                                  | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|----------------------------------|---------------------------------|--------------------------------|--------------------------------|
| <b>A great deal/Quite a bit</b>  | <b>52</b>                       | <b>48</b>                      | <b>38</b>                      |
| A great deal                     | 30                              | 30                             | 25                             |
| Quite a bit                      | 22                              | 19                             | 12                             |
| <b>A moderate amount</b>         | <b>19</b>                       | <b>18</b>                      | <b>25</b>                      |
| <b>Only a little/None at all</b> | <b>28</b>                       | <b>33</b>                      | <b>36</b>                      |
| Only a little                    | 15                              | 18                             | 17                             |
| None at all                      | 14                              | 15                             | 20                             |
| Don't know                       | *                               | 1                              | 1                              |
| Refused                          | -                               | -                              | *                              |
| N=                               | 458                             | 419                            | 1,735                          |

Having to leave your home and move into a nursing home

|                                  | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|----------------------------------|---------------------------------|--------------------------------|--------------------------------|
| <b>A great deal/Quite a bit</b>  | <b>44</b>                       | <b>48</b>                      | <b>39</b>                      |
| A great deal                     | 26                              | 36                             | 30                             |
| Quite a bit                      | 18                              | 12                             | 9                              |
| <b>A moderate amount</b>         | <b>18</b>                       | <b>16</b>                      | <b>17</b>                      |
| <b>Only a little/None at all</b> | <b>37</b>                       | <b>34</b>                      | <b>43</b>                      |
| Only a little                    | 11                              | 12                             | 17                             |
| None at all                      | 26                              | 22                             | 26                             |
| Don't know                       | 1                               | 1                              | 1                              |
| Refused                          | *                               | 1                              | *                              |
| N=                               | 458                             | 419                            | 1,735                          |

Hispanics' Expectations and Planning for Long-Term Care

Being a burden on your family

|                                  | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|----------------------------------|---------------------------------|--------------------------------|--------------------------------|
| <b>A great deal/Quite a bit</b>  | <b>49</b>                       | <b>49</b>                      | <b>36</b>                      |
| A great deal                     | 27                              | 29                             | 24                             |
| Quite a bit                      | 22                              | 20                             | 11                             |
| <b>A moderate amount</b>         | <b>13</b>                       | <b>11</b>                      | <b>18</b>                      |
| <b>Only a little/None at all</b> | <b>37</b>                       | <b>39</b>                      | <b>46</b>                      |
| Only a little                    | 16                              | 15                             | 19                             |
| None at all                      | 21                              | 24                             | 27                             |
| Don't know                       | 1                               | *                              | 1                              |
| Refused                          | *                               | 1                              | *                              |
| N=                               | 458                             | 419                            | 1,735                          |

Leaving debts to your family

|                                  | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|----------------------------------|---------------------------------|--------------------------------|--------------------------------|
| <b>A great deal/Quite a bit</b>  | <b>44</b>                       | <b>45</b>                      | <b>29</b>                      |
| A great deal                     | 26                              | 26                             | 20                             |
| Quite a bit                      | 18                              | 19                             | 9                              |
| <b>A moderate amount</b>         | <b>8</b>                        | <b>12</b>                      | <b>13</b>                      |
| <b>Only a little/None at all</b> | <b>47</b>                       | <b>43</b>                      | <b>57</b>                      |
| Only a little                    | 19                              | 13                             | 17                             |
| None at all                      | 29                              | 30                             | 41                             |
| Don't know                       | *                               | *                              | *                              |
| Refused                          | -                               | -                              | *                              |
| N=                               | 458                             | 419                            | 1,735                          |

Being alone without family or friends around you

|                                  | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|----------------------------------|---------------------------------|--------------------------------|--------------------------------|
| <b>A great deal/Quite a bit</b>  | <b>35</b>                       | <b>42</b>                      | <b>29</b>                      |
| A great deal                     | 19                              | 27                             | 20                             |
| Quite a bit                      | 16                              | 16                             | 10                             |
| <b>A moderate amount</b>         | <b>20</b>                       | <b>19</b>                      | <b>19</b>                      |
| <b>Only a little/None at all</b> | <b>43</b>                       | <b>38</b>                      | <b>51</b>                      |
| Only a little                    | 21                              | 13                             | 20                             |
| None at all                      | 23                              | 25                             | 31                             |
| Don't know                       | 1                               | -                              | *                              |
| Refused                          | -                               | 1                              | *                              |
| N=                               | 458                             | 419                            | 1,735                          |

Hispanics' Expectations and Planning for Long-Term Care

Not planning enough for the care you might need when you get older

|                                  | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|----------------------------------|---------------------------------|--------------------------------|--------------------------------|
| <b>A great deal/Quite a bit</b>  | <b>44</b>                       | <b>47</b>                      | <b>33</b>                      |
| A great deal                     | 24                              | 30                             | 22                             |
| Quite a bit                      | 20                              | 17                             | 11                             |
| <b>A moderate amount</b>         | <b>24</b>                       | <b>20</b>                      | <b>25</b>                      |
| <b>Only a little/None at all</b> | <b>32</b>                       | <b>32</b>                      | <b>41</b>                      |
| Only a little                    | 16                              | 17                             | 19                             |
| None at all                      | 16                              | 15                             | 22                             |
| Don't know                       | *                               | 1                              | 1                              |
| Refused                          | *                               | *                              | *                              |
| <i>N=</i>                        | <i>458</i>                      | <i>419</i>                     | <i>1,735</i>                   |

**Q3. Now a few questions about your family. What is your marital status? Are you married, living as married, co-habiting; separated; divorced; widowed; or never married?**

|                               | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|-------------------------------|---------------------------------|--------------------------------|--------------------------------|
| Married                       | 57                              | 56                             | 57                             |
| Living as married/Co-habiting | 4                               | 5                              | 6                              |
| Separated                     | 5                               | 7                              | 3                              |
| Divorced                      | 11                              | 18                             | 14                             |
| Widowed                       | 7                               | 3                              | 10                             |
| Never married                 | 16                              | 11                             | 10                             |
| Don't know                    | -                               | *                              | *                              |
| Refused                       | *                               | -                              | *                              |
| <i>N=</i>                     | <i>458</i>                      | <i>419</i>                     | <i>1,735</i>                   |

**Q4. Are you a parent or guardian, regardless of the age of your children, or not?**

|            | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------|---------------------------------|--------------------------------|--------------------------------|
| Yes        | 79                              | 85                             | 77                             |
| No         | 21                              | 15                             | 23                             |
| Don't know | *                               | -                              | -                              |
| Refused    | -                               | -                              | -                              |
| <i>N=</i>  | <i>458</i>                      | <i>419</i>                     | <i>1,735</i>                   |

Hispanics' Expectations and Planning for Long-Term Care

Asked among those saying "Yes" in Q4

**Q5. Are any of your children under 18 years of age or not?**

|            | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------|---------------------------------|--------------------------------|--------------------------------|
| Yes        | 46                              | 42                             | 31                             |
| No         | 54                              | 58                             | 68                             |
| Don't know | -                               | -                              | -                              |
| Refused    | -                               | *                              | *                              |
| N=         | 364                             | 346                            | 1,298                          |

Asked among those saying "Yes" in Q4

**Q5a. Do you provide financial support to any of your children, regardless of age, or not?**

|            | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------|--------------------------------|--------------------------------|
| Yes        | 56                             | 52                             |
| No         | 44                             | 48                             |
| Don't know | 1                              | *                              |
| Refused    | -                              | *                              |
| N=         | 346                            | 1,298                          |

**Q6. Thinking about all the people you live with in your household, please tell me how they are related to you?**

**IF NECESSARY: Do you live with your spouse or partner, children, grandchildren, parents or in-laws, grandparents, siblings, other relatives, roommates, or friends?**

[Multiple responses possible, percentages may sum to more than 100 percent.]

|                        | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------------------|--------------------------------|--------------------------------|
| Spouse                 | 59                             | 60                             |
| Child(ren)             | 53                             | 36                             |
| Grandchild(ren)        | 9                              | 6                              |
| Parent(s) or in-law(s) | 9                              | 6                              |
| Grandparent(s)         | *                              | *                              |
| Sibling(s)             | 3                              | 2                              |
| Any other relatives    | 2                              | 2                              |
| Other non-relatives    | 5                              | 3                              |
| I live alone           | 13                             | 21                             |
| Don't know             | *                              | *                              |
| Refused                | *                              | *                              |
| N=                     | 419                            | 1,735                          |

**NO Q7-Q9 IN 2015 SURVEY**

*Some people need ongoing living assistance as they get older. This assistance can be help with things like keeping house, cooking, bathing, getting dressed, getting around, paying bills, remembering to take medicine, or just having someone check in to see that everything is okay. This help can happen at your own home, in a family member's home, in a nursing home, or in a senior community. And, it can be provided by a family member, a friend, a volunteer, or a health care professional.*

**Q10. Are you currently receiving this kind of ongoing living assistance or not?**

|            | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------|---------------------------------|--------------------------------|--------------------------------|
| Yes        | 11                              | 7                              | 7                              |
| No         | 89                              | 91                             | 93                             |
| Don't know | -                               | 1                              | *                              |
| Refused    | -                               | -                              | -                              |
| N=         | 458                             | 419                            | 1,735                          |

*Asked among those saying "No," "Don't know" or "Refused" in Q10*

**Q11. Have you ever received ongoing living assistance like this or not?**

|            | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------|---------------------------------|--------------------------------|--------------------------------|
| Yes        | 4                               | 6                              | 4                              |
| No         | 96                              | 94                             | 95                             |
| Don't know | -                               | -                              | *                              |
| Refused    | -                               | -                              | *                              |
| N=         | 413                             | 385                            | 1,589                          |

**Q10/Q11 Combined.**

|                                                      | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------------------------------------------------|---------------------------------|--------------------------------|--------------------------------|
| Currently or ever received ongoing living assistance | 15                              | 12                             | 10                             |
| Never received assistance                            | 85                              | 88                             | 89                             |
| Don't know                                           | -                               | -                              | *                              |
| Refused                                              | -                               | -                              | *                              |
| N=                                                   | 458                             | 419                            | 1,735                          |

Hispanics' Expectations and Planning for Long-Term Care

Asked among those saying "Yes" in Q10 or "Yes" in Q11

**Q12. Are you currently receiving / Did you most recently receive this ongoing living assistance in your own home, in a friend or family member's home, in a nursing home, or in a senior community?**

|                                | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|--------------------------------|---------------------------------|--------------------------------|--------------------------------|
| Own home                       | 91                              | 85                             | 82                             |
| Friend or family member's home | 5                               | 12                             | 8                              |
| Nursing home                   | 1                               | *                              | 6                              |
| Senior community               | 3                               | 1                              | 1                              |
| Don't know                     | *                               | 1                              | 2                              |
| Refused                        | -                               | -                              | -                              |
| <i>N=</i>                      | <i>60</i>                       | <i>55</i>                      | <i>227</i>                     |

Asked among those saying "Own home," "Friend or family member's home," "Don't know" or "Refused" in Q12

**Q13. Have you ever received ongoing living assistance from [ITEM] or not?**

| Hispanic Sample 3/13-4/23/14         | Yes | No | Don't know | Refused |
|--------------------------------------|-----|----|------------|---------|
| A family member                      | 57  | 43 | -          | -       |
| A friend                             | 15  | 85 | -          | -       |
| A professional home health care aide | 40  | 60 | -          | -       |
| <i>N=57</i>                          |     |    |            |         |

| Hispanic Sample 4/7-5/15/15          | Yes | No | Don't know | Refused |
|--------------------------------------|-----|----|------------|---------|
| A family member                      | 46  | 54 | -          | -       |
| A friend                             | 23  | 77 | -          | -       |
| A professional home health care aide | 48  | 52 | -          | -       |
| <i>N=63</i>                          |     |    |            |         |

| National Sample 4/7-5/15/15          | Yes | No | Don't know | Refused |
|--------------------------------------|-----|----|------------|---------|
| A family member                      | 50  | 50 | -          | -       |
| A friend                             | 23  | 77 | -          | -       |
| A professional home health care aide | 48  | 52 | 1          | -       |
| <i>N=209</i>                         |     |    |            |         |



**Q14. Are you currently providing ongoing living assistance on a regular basis to a family member or close friend or not?**

|            | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------|---------------------------------|--------------------------------|--------------------------------|
| Yes        | 26                              | 21                             | 19                             |
| No         | 73                              | 78                             | 81                             |
| Don't know | -                               | *                              | *                              |
| Refused    | -                               | -                              | *                              |
| N=         | 458                             | 419                            | 1,735                          |

*Asked among those who said "No," "Don't know" or "Refused" in Q14*

**Q15. Have you ever provided ongoing living assistance on a regular basis to a family member or close friend or not?**

|            | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------|---------------------------------|--------------------------------|--------------------------------|
| Yes        | 34                              | 27                             | 32                             |
| No         | 66                              | 73                             | 68                             |
| Don't know | -                               | 1                              | *                              |
| Refused    | 1                               | -                              | *                              |
| N=         | 361                             | 338                            | 1,414                          |

**Q14/Q15 Combined.**

|                          | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|--------------------------|---------------------------------|--------------------------------|--------------------------------|
| Total ever provided care | 51                              | 42                             | 45                             |
| Never provided care      | 48                              | 57                             | 55                             |
| Don't know               | -                               | *                              | *                              |
| Refused                  | 1                               | -                              | *                              |
| N=                       | 458                             | 419                            | 1,735                          |

**NO Q16-Q17 IN 2015 SURVEY.**

**Q17\_1. Are you, or is anyone in your family, currently employing someone to provide in-home ongoing living assistance or not? In answering this question, do not include those who solely provide housekeeping assistance.**

**IF NECESSARY: This can include ongoing living assistance for yourself, a family member, or a friend.**

|            | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------|---------------------------------|--------------------------------|--------------------------------|
| Yes        | 12                              | 5                              | 6                              |
| No         | 88                              | 93                             | 94                             |
| Don't know | -                               | 1                              | *                              |
| Refused    | -                               | -                              | -                              |
| N=         | 458                             | 419                            | 1,735                          |

*Asked among those who said they do not currently receive ongoing living assistance in Q10*

**Q18. How likely do you think it is that you will personally require ongoing living assistance some day? Would you say extremely likely, very likely, somewhat likely, not too likely or not at all likely?**

**REVERSED ORDER FOR HALF OF SAMPLE**

|                                  | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|----------------------------------|---------------------------------|--------------------------------|--------------------------------|
| <b>Extremely/Very likely</b>     | <b>32</b>                       | <b>22</b>                      | <b>19</b>                      |
| Extremely likely                 | 9                               | 5                              | 7                              |
| Very likely                      | 23                              | 16                             | 12                             |
| <b>Somewhat likely</b>           | <b>38</b>                       | <b>37</b>                      | <b>34</b>                      |
| <b>Not too/Not at all likely</b> | <b>26</b>                       | <b>37</b>                      | <b>42</b>                      |
| Not too likely                   | 17                              | 21                             | 27                             |
| Not at all likely                | 9                               | 17                             | 15                             |
| Don't know                       | 4                               | 4                              | 5                              |
| Refused                          | 1                               | -                              | *                              |
| N=                               | 413                             | 385                            | 1,589                          |

*Asked among those who said they are not currently providing ongoing living assistance in Q14*

**Q19. How likely do you think it is that an aging family member or close friend will need ongoing living assistance in the next five years? Would you say extremely likely, very likely, somewhat likely, not too likely or not at all likely?**

**REVERSED ORDER FOR HALF OF SAMPLE**

|                                  | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|----------------------------------|---------------------------------|--------------------------------|--------------------------------|
| <b>Excellent/Very likely</b>     | <b>40</b>                       | <b>29</b>                      | <b>27</b>                      |
| Extremely likely                 | 16                              | 8                              | 11                             |
| Very likely                      | 24                              | 21                             | 16                             |
| <b>Somewhat likely</b>           | <b>29</b>                       | <b>24</b>                      | <b>22</b>                      |
| <b>Not too/Not at all likely</b> | <b>27</b>                       | <b>42</b>                      | <b>47</b>                      |
| Not too likely                   | 11                              | 19                             | 24                             |
| Not at all likely                | 16                              | 23                             | 23                             |
| Don't know                       | 3                               | 5                              | 3                              |
| Refused                          | 1                               | *                              | *                              |
| <i>N=</i>                        | <i>361</i>                      | <i>338</i>                     | <i>1,414</i>                   |

*Asked among those saying somewhat, very or extremely likely in Q19*

**Q19C. Do you think you, personally, will be responsible for providing that ongoing living assistance, or will someone else be providing that care?**

|                    | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|--------------------|---------------------------------|--------------------------------|--------------------------------|
| You                | 29                              | 27                             | 32                             |
| Someone else       | 58                              | 51                             | 50                             |
| COMBINATION (Vol.) | 7                               | 14                             | 12                             |
| Don't know         | 5                               | 8                              | 6                              |
| Refused            | 1                               | -                              | -                              |
| <i>N=</i>          | <i>233</i>                      | <i>184</i>                     | <i>691</i>                     |

Hispanics' Expectations and Planning for Long-Term Care

Asked among those saying "You" or "Combination" in Q19C

**Q19D. Do you, personally, feel extremely prepared, very prepared, somewhat prepared, not too prepared, or not at all prepared to provide ongoing living assistance to that aging family member or friend?**

**REVERSED ORDER FOR HALF OF SAMPLE**

|                                    | Hispanic<br>Sample<br>3/13-4/23/14 | Hispanic<br>Sample<br>4/7-5/15/15 | National<br>Sample<br>4/7-5/15/15 |
|------------------------------------|------------------------------------|-----------------------------------|-----------------------------------|
| <b>Extremely/Very prepared</b>     | <b>21</b>                          | <b>15</b>                         | <b>28</b>                         |
| Extremely prepared                 | 7                                  | 5                                 | 8                                 |
| Very prepared                      | 14                                 | 10                                | 20                                |
| <b>Somewhat prepared</b>           | <b>50</b>                          | <b>37</b>                         | <b>52</b>                         |
| <b>Not too/Not at all prepared</b> | <b>29</b>                          | <b>48</b>                         | <b>19</b>                         |
| Not too prepared                   | 20                                 | 28                                | 14                                |
| Not at all prepared                | 9                                  | 20                                | 6                                 |
| Don't know                         | -                                  | -                                 | *                                 |
| Refused                            | -                                  | -                                 | -                                 |
| N=                                 | 81                                 | 68                                | 279                               |

**NO Q19E, Q20-Q22 IN 2015 SURVEY**

**Q23. Thinking about your current/possible needs for ongoing living assistance, how confident are you that you will have the financial resources to pay for any care you need as you get older? Would you say extremely confident, very confident, somewhat confident, not too confident, or not confident at all?**

**REVERSED ORDER FOR HALF OF SAMPLE**

|                                     | Hispanic<br>Sample<br>3/13-4/23/14 | Hispanic<br>Sample<br>4/7-5/15/15 | National<br>Sample<br>4/7-5/15/15 |
|-------------------------------------|------------------------------------|-----------------------------------|-----------------------------------|
| <b>Extremely/Very confident</b>     | <b>21</b>                          | <b>23</b>                         | <b>32</b>                         |
| Extremely confident                 | 6                                  | 7                                 | 9                                 |
| Very confident                      | 15                                 | 17                                | 23                                |
| <b>Somewhat confident</b>           | <b>28</b>                          | <b>36</b>                         | <b>35</b>                         |
| <b>Not too/Not confident at all</b> | <b>50</b>                          | <b>40</b>                         | <b>30</b>                         |
| Not too confident                   | 26                                 | 15                                | 17                                |
| Not confident at all                | 23                                 | 25                                | 14                                |
| Don't know                          | 1                                  | 1                                 | 2                                 |
| Refused                             | *                                  | -                                 | *                                 |
| N=                                  | 458                                | 419                               | 1,735                             |

**NO Q24-Q26 IN 2015 SURVEY**

**Q27. How much planning, if any, did you do/have you done for your own needs for ongoing living assistance?**

**REVERSED ORDER FOR HALF OF SAMPLE**

|                                  | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|----------------------------------|---------------------------------|--------------------------------|--------------------------------|
| <b>A great deal/Quite a bit</b>  | <b>10</b>                       | <b>12</b>                      | <b>21</b>                      |
| A great deal                     | 4                               | 4                              | 9                              |
| Quite a bit                      | 6                               | 8                              | 12                             |
| <b>A moderate amount</b>         | <b>16</b>                       | <b>29</b>                      | <b>24</b>                      |
| <b>Only a little/None at all</b> | <b>73</b>                       | <b>59</b>                      | <b>54</b>                      |
| Only a little                    | 22                              | 27                             | 22                             |
| None at all                      | 51                              | 32                             | 31                             |
| Don't know                       | *                               | 1                              | 1                              |
| Refused                          | *                               | -                              | *                              |
| N=                               | 458                             | 419                            | 1,735                          |

**Q28. If Q27 equals "None at all": The following actions might be considered planning for living assistance even if you haven't thought about them that way.**

**Asked among all others: What actions have you taken to plan for your own needs as you age? Have you (ITEM) or not?**

**RANDOMIZED**

Created a legal document such as a living will or advance treatment directive that allows someone you trust to make decisions for you if you cannot on your own<sup>1</sup>

|            | Hispanic<br>Sample<br>3/13-4/23/14 | Hispanic<br>Sample<br>4/7-5/15/15 | National<br>Sample<br>4/7-5/15/15 |
|------------|------------------------------------|-----------------------------------|-----------------------------------|
| Yes        | 30                                 | 34                                | 51                                |
| No         | 70                                 | 66                                | 49                                |
| Don't know | *                                  | -                                 | *                                 |
| Refused    | 1                                  | *                                 | *                                 |
| N=         | 458                                | 419                               | 1,735                             |

<sup>1</sup> In 2014, this question read: "Created an advanced directive, sometimes called a living will, that allows someone you trust to make decisions for you if you cannot on you own"

## Hispanics' Expectations and Planning for Long-Term Care

Discussed your preferences for the kinds of ongoing living assistance you do or do not want with your family

|            | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------|---------------------------------|--------------------------------|--------------------------------|
| Yes        | 26                              | 31                             | 42                             |
| No         | 74                              | 68                             | 57                             |
| Don't know | -                               | *                              | *                              |
| Refused    | -                               | *                              | *                              |
| <i>N=</i>  | 458                             | 419                            | 1,735                          |

Set aside money to pay for ongoing living assistance expenses including nursing home care, senior community, or care from a home health care aide

|            | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------|---------------------------------|--------------------------------|--------------------------------|
| Yes        | 15                              | 25                             | 33                             |
| No         | 84                              | 75                             | 66                             |
| Don't know | 1                               | *                              | 1                              |
| Refused    | 1                               | -                              | 1                              |
| <i>N=</i>  | 458                             | 419                            | 1,735                          |

Looked for information about aging issues and ongoing living assistance

|            | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------|---------------------------------|--------------------------------|--------------------------------|
| Yes        | 10                              | 15                             | 24                             |
| No         | 90                              | 85                             | 75                             |
| Don't know | *                               | -                              | *                              |
| Refused    | -                               | -                              | *                              |
| <i>N=</i>  | 458                             | 419                            | 1,735                          |

Modified your home in any way to make it easier to live in as you grow older

|            | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------|---------------------------------|--------------------------------|--------------------------------|
| Yes        | 22                              | 20                             | 27                             |
| No         | 78                              | 80                             | 73                             |
| Don't know | -                               | -                              | *                              |
| Refused    | -                               | -                              | *                              |
| <i>N=</i>  | 458                             | 419                            | 1,735                          |

Hispanics' Expectations and Planning for Long-Term Care

Moved/made plans to move to a community or facility designed for older adults

|            | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------|---------------------------------|--------------------------------|--------------------------------|
| Yes        | 4                               | 7                              | 6                              |
| No         | 95                              | 93                             | 93                             |
| Don't know | *                               | *                              | *                              |
| Refused    | 1                               | -                              | *                              |
| <i>N=</i>  | <i>458</i>                      | <i>419</i>                     | <i>1,735</i>                   |

Discussed your preferences for your funeral arrangements with someone you trust

|            | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------|---------------------------------|--------------------------------|--------------------------------|
| Yes        | 47                              | 53                             | 65                             |
| No         | 53                              | 47                             | 34                             |
| Don't know | -                               | *                              | *                              |
| Refused    | -                               | *                              | *                              |
| <i>N=</i>  | <i>458</i>                      | <i>419</i>                     | <i>1,735</i>                   |

Looked for information about long term care insurance. That's extra insurance that covers expenses of ongoing living assistance.

|            | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------|--------------------------------|--------------------------------|
| Yes        | 16                             | 28                             |
| No         | 83                             | 71                             |
| Don't know | 1                              | *                              |
| Refused    | -                              | *                              |
| <i>N=</i>  | <i>419</i>                     | <i>1,735</i>                   |

**Q29A. Thinking about private health insurance plans generally in the United States, as far as you know, does a typical health insurance plan pay for (ITEM) or not?**

**IF R ASKS ABOUT “TYPICAL” PLAN:** By typical health insurance plans we mean private health insurance plans in the United States generally.

**IF R ASKS ABOUT PRIVATE HEALTH PLANS:** Private health insurance plans are those that you receive through an employer, union, or that you purchase directly from an insurance company or through a state or federal marketplace, exchange, or HealthCare.gov. This does not include Medicare, Medicaid or TRICARE, or insurance through the Veteran’s Administration or the Indian Health Service.

**RANDOMIZED**

| Hispanic Sample 4/7-5/15/15                                       | Yes | No | Depends (Vol.) | Don't know | Refused |
|-------------------------------------------------------------------|-----|----|----------------|------------|---------|
| Medical equipment such as wheelchairs and other assistive devices | 40  | 41 | 5              | 14         | *       |
| Ongoing care at home by a licensed home health care aide          | 21  | 57 | 5              | 16         | 1       |
| Ongoing care in nursing home                                      | 16  | 58 | 4              | 21         | 1       |

*N=419*

| National Sample 4/7-5/15/15                                       | Yes | No | Depends (Vol.) | Don't know | Refused |
|-------------------------------------------------------------------|-----|----|----------------|------------|---------|
| Medical equipment such as wheelchairs and other assistive devices | 47  | 30 | 9              | 15         | *       |
| Ongoing care at home by a licensed home health care aide          | 25  | 49 | 8              | 18         | *       |
| Ongoing care in nursing home                                      | 18  | 55 | 7              | 20         | *       |

*N=1,735*



**Q29B. Medicare is the national health care insurance program mainly for seniors. As far as you know, does Medicare pay for (ITEM) or not?**

**RANDOMIZED**

| Hispanic Sample 3/13-4/23/14                                      | Yes | No | Depends (Vol.) | Don't know | Refused |
|-------------------------------------------------------------------|-----|----|----------------|------------|---------|
| Medical equipment such as wheelchairs and other assistive devices | 66  | 13 | 2              | 18         | 1       |
| Ongoing care at home by a licensed home health care aide          | 47  | 26 | 3              | 23         | 1       |
| Ongoing care in nursing home                                      | 43  | 28 | 4              | 26         | -       |

N=485

| Hispanic Sample 4/7-5/15/15                                       | Yes | No | Depends (Vol.) | Don't know | Refused |
|-------------------------------------------------------------------|-----|----|----------------|------------|---------|
| Medical equipment such as wheelchairs and other assistive devices | 57  | 20 | 5              | 19         | -       |
| Ongoing care at home by a licensed home health care aide          | 43  | 29 | 4              | 25         | -       |
| Ongoing care in nursing home                                      | 36  | 28 | 4              | 31         | *       |

N=419

| National Sample 4/7-5/15/15                                       | Yes | No | Depends (Vol.) | Don't know | Refused |
|-------------------------------------------------------------------|-----|----|----------------|------------|---------|
| Medical equipment such as wheelchairs and other assistive devices | 62  | 12 | 8              | 18         | -       |
| Ongoing care at home by a licensed home health care aide          | 36  | 27 | 10             | 17         | -       |
| Ongoing care in nursing home                                      | 34  | 27 | 12             | 27         | *       |

N=1,735

**Q30. Medicaid is a government health care coverage program for low income people and people with certain disabilities. Do you think you will need Medicaid to help pay for your ongoing living assistance expenses as you grow older or not?**

|            | Hispanic Sample 3/13-4/23/14 | Hispanic Sample 4/7-5/15/15 | National Sample 4/7-5/15/15 |
|------------|------------------------------|-----------------------------|-----------------------------|
| Yes        | 62                           | 53                          | 37                          |
| No         | 27                           | 34                          | 51                          |
| Don't know | 10                           | 13                          | 12                          |
| Refused    | *                            | -                           | *                           |

N=

458

419

1,735

**NO Q31 IN 2015 SURVEY.**

**Q32. To help Americans prepare for the costs of ongoing living assistance, would you favor, oppose, or neither favor or oppose (ITEM)? Is that strongly (favor/oppose) or somewhat (favor/oppose)?**

**RANDOMIZED**

| Hispanic Sample 3/13-4/23/14                                                                                                                                                | <b>Total favor</b> | Strongly favor | Somewhat favor | <b>Neither favor nor oppose</b> | <b>Total Oppose</b> | Somewhat oppose | Strongly oppose | DK | Ref. |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|----------------|----------------|---------------------------------|---------------------|-----------------|-----------------|----|------|
| Tax breaks to encourage saving for ongoing living assistance expenses                                                                                                       | <b>71</b>          | 48             | 23             | <b>17</b>                       | <b>8</b>            | 3               | 5               | 4  | 1    |
| A government administered long-term care insurance program, similar to Medicare                                                                                             | <b>68</b>          | 45             | 23             | <b>12</b>                       | <b>16</b>           | 6               | 10              | 4  | *    |
| A requirement that individuals purchase private long-term care insurance                                                                                                    | <b>49</b>          | 27             | 22             | <b>19</b>                       | <b>26</b>           | 11              | 15              | 5  | *    |
| Tax breaks for consumers who purchase long-term care insurance                                                                                                              | <b>65</b>          | 44             | 21             | <b>17</b>                       | <b>11</b>           | 7               | 4               | 6  | 1    |
| The ability for individuals to purchase long-term care insurance through their employer that is portable if they pay the premium after they leave the job, similar to COBRA | <b>67</b>          | 35             | 32             | <b>14</b>                       | <b>12</b>           | 7               | 5               | 7  | *    |

N=458

Hispanics' Expectations and Planning for Long-Term Care

**Q32 continued...**

| Hispanic Sample 4/7-5/15/15                                                                                                                                                 | <b>Total favor</b> | Strongly favor | Somewhat favor | <b>Neither favor nor oppose</b> | <b>Total Oppose</b> | Somewhat oppose | Strongly oppose | DK | Ref. |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|----------------|----------------|---------------------------------|---------------------|-----------------|-----------------|----|------|
| Tax breaks to encourage saving for ongoing living assistance expenses                                                                                                       | <b>71</b>          | 52             | 18             | <b>15</b>                       | <b>8</b>            | 2               | 6               | 7  | *    |
| A government administered long-term care insurance program, similar to Medicare                                                                                             | <b>67</b>          | 48             | 19             | <b>12</b>                       | <b>12</b>           | 4               | 7               | 9  | -    |
| A requirement that individuals purchase private long-term care insurance                                                                                                    | <b>47</b>          | 24             | 23             | <b>18</b>                       | <b>28</b>           | 13              | 15              | 6  | 1    |
| Tax breaks for consumers who purchase long-term care insurance                                                                                                              | <b>67</b>          | 46             | 21             | <b>19</b>                       | <b>5</b>            | 3               | 3               | 8  | 1    |
| The ability for individuals to purchase long-term care insurance through their employer that is portable if they pay the premium after they leave the job, similar to COBRA | <b>66</b>          | 44             | 23             | <b>15</b>                       | <b>10</b>           | 2               | 8               | 8  | 1    |

N=419

**Q32 continued...**

| National Sample 4/7-5/15/15                                                                                                                                                 | Total favor | Strongly favor | Somewhat favor | Neither favor nor oppose | Total Oppose | Somewhat oppose | Strongly oppose | DK | Ref. |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|----------------|----------------|--------------------------|--------------|-----------------|-----------------|----|------|
| Tax breaks to encourage saving for ongoing living assistance expenses                                                                                                       | 75          | 51             | 24             | 9                        | 11           | 4               | 7               | 4  | *    |
| A government administered long-term care insurance program, similar to Medicare                                                                                             | 59          | 34             | 25             | 10                       | 26           | 7               | 18              | 5  | *    |
| A requirement that individuals purchase private long-term care insurance                                                                                                    | 29          | 13             | 15             | 13                       | 53           | 17              | 37              | 4  | *    |
| Tax breaks for consumers who purchase long-term care insurance                                                                                                              | 71          | 45             | 26             | 11                       | 13           | 5               | 8               | 5  | 1    |
| The ability for individuals to purchase long-term care insurance through their employer that is portable if they pay the premium after they leave the job, similar to COBRA | 72          | 46             | 26             | 10                       | 11           | 4               | 7               | 6  | 1    |

N=1,735

**Q34. If respondent receives ongoing living assistance: Are you under the care of one or more health care providers or not? Health care providers include doctors, physician assistants, nurse practitioners, registered nurses, physical therapists, and occupational therapists.**

**If respondent provides ongoing living assistance to someone else: Thinking of the person that you provide ongoing living assistance to, is that person under the care of one or more health care providers or not? Health care providers include doctors, physician assistants, nurse practitioners, registered nurses, physical therapists, and occupational therapists.**

[If respondent provides ongoing living assistance to more than one person, respondents asked to answer about the person they provide the most care.]

|            | Hispanic Sample 4/7-5/15/15 | National Sample 4/7-5/15/15 |
|------------|-----------------------------|-----------------------------|
| Yes        | 64                          | 80                          |
| No         | 29                          | 18                          |
| Don't know | 6                           | 2                           |
| Refused    | *                           | *                           |

N=

109

431

Asked among those saying "Yes" in Q34

**Q35. If respondent receives ongoing living assistance: How many doctors or other health care providers do you receive care from regularly?**

***If respondent provides ongoing living assistance to someone else: Thinking again of the person that you provide ongoing living assistance to, how many doctors or other health care providers does the person receive care from regularly?***

**IF R ASKS FOR DEFINITION OF "REGULARLY": Regularly means you see that doctor or health care provider more than once a year.**

**IF R ASKS WHICH "HEALTH CARE PROVIDERS" TO INCLUDE IN THE COUNT: Health care providers include doctors, physician assistants, nurse practitioners, registered nurses, physical therapists, and occupational therapists that you see individually. Do not count providers separately if you see them as part of the same visit.**

|            | Hispanic<br>Sample<br>4/7-5/15/15 | National<br>Sample<br>4/7-5/15/15 |
|------------|-----------------------------------|-----------------------------------|
| 1          | 14                                | 16                                |
| 2          | 19                                | 22                                |
| 3          | 16                                | 24                                |
| 4          | 13                                | 13                                |
| 5 or more  | 21                                | 23                                |
| Don't know | 17                                | 3                                 |
| Refused    | -                                 | *                                 |
| N=         | 75                                | 335                               |

Hispanics' Expectations and Planning for Long-Term Care

Asked among those saying 2 or more in Q35

**Q36. If respondent receives ongoing living assistance: How well do you feel your doctors and other health care providers communicate with each other about your condition, care, and treatment?**

**If respondent provides ongoing living assistance to someone else: How well do you feel that the person's doctors and other health care providers communicate with each other about his or her condition, care, and treatment?**

|                                | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|--------------------------------|--------------------------------|--------------------------------|
| <b>Extremely/Very well</b>     | <b>42</b>                      | <b>47</b>                      |
| Extremely well                 | 10                             | 18                             |
| Very well                      | 32                             | 29                             |
| <b>Somewhat well</b>           | <b>34</b>                      | <b>23</b>                      |
| <b>Not too/Not well at all</b> | <b>21</b>                      | <b>29</b>                      |
| Not too well                   | 6                              | 14                             |
| Not well at all                | 15                             | 15                             |
| Don't know                     | 4                              | 2                              |
| Refused                        | -                              | -                              |
| N=                             | 58                             | 269                            |

Asked among those saying 2 or more in Q35

**Q37. If respondent receives ongoing living assistance: Do you have....**

**If respondent provides ongoing living assistance to someone else: Does the person you provide ongoing living assistance to have....**

| Hispanic Sample 4/7-5/15/15                                                                               | Yes | No | Don't know | Refused |
|-----------------------------------------------------------------------------------------------------------|-----|----|------------|---------|
| A single care manager who serves as a point of contact and can coordinate all aspects of your/their care? | 67  | 28 | 5          | -       |
| An individualized care plan designed to take into account your/their personal goals and preferences?      | 42  | 48 | 10         | -       |

N=58

| National Sample 4/7-5/15/15                                                                               | Yes | No | Don't know | Refused |
|-----------------------------------------------------------------------------------------------------------|-----|----|------------|---------|
| A single care manager who serves as a point of contact and can coordinate all aspects of your/their care? | 67  | 31 | 2          | -       |
| An individualized care plan designed to take into account your/their personal goals and preferences?      | 58  | 36 | 6          | *       |

N=268

Hispanics' Expectations and Planning for Long-Term Care

Asked among those saying "Yes" to each item in Q37

**Q38. If respondent receives ongoing living assistance: Do you feel that having [INSERT ITEM] has improved your care a lot, a little or not at all?**

**If respondent provides ongoing living assistance to someone else: Do you feel that having [INSERT ITEM] has improved the care of the person you provide ongoing living assistance to a lot, a little or not at all?**

| Hispanic Sample 4/7-5/15/15                                                                                    | A lot | A little | Not at all | Don't know | Refused |
|----------------------------------------------------------------------------------------------------------------|-------|----------|------------|------------|---------|
| A single care manager who serves as a point of contact and can coordinate all aspects of your/their care? N=35 | 74    | 26       | -          | -          | -       |
| An individualized care plan designed to take into account your/their personal goals and preferences? N=25      | 70    | 27       | 3          | -          | -       |

| National Sample 4/7-5/15/15                                                                                     | A lot | A little | Not at all | Don't know | Refused |
|-----------------------------------------------------------------------------------------------------------------|-------|----------|------------|------------|---------|
| A single care manager who serves as a point of contact and can coordinate all aspects of your/their care? N=173 | 73    | 20       | 5          | 1          | -       |
| An individualized care plan designed to take into account your/their personal goals and preferences? N=142      | 64    | 26       | 5          | 5          | -       |

Hispanics' Expectations and Planning for Long-Term Care

Asked among those saying "No" to each item in Q37

**Q39. If respondent receives ongoing living assistance: Do you feel that having [INSERT ITEM] would improve your care a lot, a little or not at all?**

**If respondent provides ongoing living assistance to someone else: Do you feel that having [INSERT ITEM] would improve the care of the person you provide ongoing living assistance to a lot, a little or not at all?**

| Hispanic Sample 4/7-5/15/15                                                                                    | A lot | A little | Not at all | Don't know | Refused |
|----------------------------------------------------------------------------------------------------------------|-------|----------|------------|------------|---------|
| A single care manager who serves as a point of contact and can coordinate all aspects of your/their care? N=23 | 72    | 21       | 7          | -          | -       |
| An individualized care plan designed to take into account your/their personal goals and preferences? N=32      | 64    | 23       | 13         | -          | -       |

| National Sample 4/7-5/15/15                                                                                    | A lot | A little | Not at all | Don't know | Refused |
|----------------------------------------------------------------------------------------------------------------|-------|----------|------------|------------|---------|
| A single care manager who serves as a point of contact and can coordinate all aspects of your/their care? N=96 | 39    | 26       | 27         | 6          | 1       |
| An individualized care plan designed to take into account your/their personal goals and preferences? N=126     | 37    | 38       | 23         | 3          | -       |



## Hispanics' Expectations and Planning for Long-Term Care

The following questions are for classification purposes only. Be assured that your responses will be combined with those of other participants to this survey.

**Ins1. The next questions are about health insurance. Please include health insurance obtained through employment or purchased directly as well as government programs like Medicare and Medicaid that provide medical care or help pay medical bills. Are you covered by any kind of health insurance or some other kind of health care plan or not?**

|            | Hispanic<br>Sample<br>3/13-4/23/14 | Hispanic<br>Sample<br>4/7-5/15/15 | National<br>Sample<br>4/7-5/15/15 |
|------------|------------------------------------|-----------------------------------|-----------------------------------|
| Yes        | 78                                 | 78                                | 88                                |
| No         | 22                                 | 21                                | 11                                |
| Don't know | 1                                  | 1                                 | *                                 |
| Refused    | -                                  | -                                 | *                                 |
| N=         | 458                                | 419                               | 1,735                             |

*Asked if Ins1 equals "Yes," "Don't know" or "Refused"*

**Ins2. Which of the following is your MAIN source of health insurance coverage? Is it a plan through your employer, [IF MARRIED] a plan through your spouse's employer, a plan you purchased yourself either from an insurance company or a state or federal marketplace, are you covered by Medicare or Medicaid, or do you get your health insurance from somewhere else?<sup>2</sup>**

|                                          | Hispanic<br>Sample<br>3/13-4/23/14 | Hispanic<br>Sample<br>4/7-5/15/15 | National<br>Sample<br>4/7-5/15/15 |
|------------------------------------------|------------------------------------|-----------------------------------|-----------------------------------|
| Private                                  | 48                                 |                                   |                                   |
| Plan purchased through employer          |                                    | 29                                | 35                                |
| Plan purchased through spouse's employer |                                    | 11                                | 11                                |
| Plan purchased yourself                  |                                    | 14                                | 11                                |
| Medicare                                 | 27                                 | 21                                | 28                                |
| Medicaid                                 | 20                                 | 13                                | 6                                 |
| Other                                    | 4                                  | 9                                 | 7                                 |
| Don't know                               | *                                  | 2                                 | 2                                 |
| Refused                                  | 1                                  | 1                                 | 1                                 |
| N=                                       | 370                                | 366                               | 1,587                             |

<sup>2</sup> In 2014, this question read: "What kind of health insurance or health care coverage do you have? Is it Medicare, Medicaid, private insurance that you buy through your employer or on your own, or some other type?"

**Ins2A. In addition to Medicare, do you have health insurance coverage through Medicaid, or not?**

|            | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------|---------------------------------|--------------------------------|--------------------------------|
| Yes        | 38                              | 39                             | 22                             |
| No         | 61                              | 57                             | 76                             |
| Don't know | 1                               | 4                              | 2                              |
| Refused    | -                               | -                              | -                              |
| <i>N=</i>  | <i>112</i>                      | <i>71</i>                      | <i>464</i>                     |

**Ins2B. In addition to Medicaid, do you have health insurance coverage through Medicare, or not?**

|            | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------|---------------------------------|--------------------------------|--------------------------------|
| Yes        | 34                              | 30                             | 20                             |
| No         | 64                              | 65                             | 75                             |
| Don't know | 1                               | 5                              | 5                              |
| Refused    | -                               | -                              | -                              |
| <i>N=</i>  | <i>51</i>                       | <i>36</i>                      | <i>84</i>                      |

**Ins2C. As far as you know, does your health insurance pay for ongoing living assistance services should you need them, or not?**

|            | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------|--------------------------------|--------------------------------|
| Yes        | 38                             | 31                             |
| No         | 29                             | 38                             |
| Don't know | 33                             | 30                             |
| Refused    | *                              | *                              |
| <i>N=</i>  | <i>366</i>                     | <i>1,587</i>                   |

**Ins3. Do you currently have long-term care insurance from a private insurance company, or not? That's extra insurance that covers expenses of ongoing living assistance.**

|            | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------|---------------------------------|--------------------------------|--------------------------------|
| Yes        | 13                              | 15                             | 17                             |
| No         | 84                              | 83                             | 80                             |
| Don't know | 2                               | 2                              | 2                              |
| Refused    | 1                               | *                              | 1                              |
| N=         | 458                             | 419                            | 1,735                          |

*Asked among those saying "Yes" in Ins3*

**Ins4. Some people sometimes mistakenly think that other kinds of health insurance cover long-term care. How sure are you that you have private insurance that specifically covers long-term care – are you very sure of this, somewhat sure, neither sure nor unsure, somewhat unsure or very unsure?**

**REVERSED ORDER FOR HALF OF SAMPLE**

|                                | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|--------------------------------|---------------------------------|--------------------------------|--------------------------------|
| <b>Total sure</b>              | <b>81</b>                       | <b>72</b>                      | <b>83</b>                      |
| Very sure                      | 62                              | 53                             | 64                             |
| Somewhat sure                  | 19                              | 19                             | 19                             |
| <b>Neither sure nor unsure</b> | <b>1</b>                        | <b>5</b>                       | <b>1</b>                       |
| <b>Total unsure</b>            | <b>18</b>                       | <b>23</b>                      | <b>14</b>                      |
| Somewhat unsure                | 9                               | 8                              | 4                              |
| Very unsure                    | 8                               | 15                             | 10                             |
| Don't know                     | -                               | -                              | 10                             |
| Refused                        | 1                               | -                              | 2                              |
| N=                             | 68                              | 74                             | 318                            |

**Ins3/Ins4 Combined.**

|                                  | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|----------------------------------|---------------------------------|--------------------------------|--------------------------------|
| <b>Have LTC insurance</b>        | <b>13</b>                       | <b>14</b>                      | <b>17</b>                      |
| Very sure                        | 8                               | 8                              | 11                             |
| Somewhat sure                    | 3                               | 3                              | 3                              |
| Less sure/Don't know             | 3                               | 4                              | 3                              |
| <b>Do not have LTC insurance</b> | <b>84</b>                       | <b>83</b>                      | <b>80</b>                      |
| Don't know                       | 2                               | 2                              | 3                              |
| Refused                          | 1                               | *                              | 1                              |
| N=                               | 458                             | 419                            | 1,735                          |

**D1. Do you consider yourself a Democrat, a Republican, an independent or none of these?**

|               | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|---------------|---------------------------------|--------------------------------|--------------------------------|
| Democrat      | 39                              | 42                             | 33                             |
| Republican    | 7                               | 10                             | 23                             |
| Independent   | 12                              | 12                             | 23                             |
| None of these | 36                              | 31                             | 18                             |
| Don't know    | 2                               | 3                              | 1                              |
| Refused       | 4                               | 2                              | 2                              |
| N=            | 458                             | 419                            | 1,735                          |

**D2. Asked among those saying "Democrat" in D1: Do you consider yourself a strong or moderate Democrat?**

**Asked among those saying "Republican" in D1: Do you consider yourself a strong or moderate Republican?**

**Asked among those saying "Independent", "None," Don't Know or Refused in D1: Do you lean more toward the Democrats or the Republicans?**

|                                       | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|---------------------------------------|---------------------------------|--------------------------------|--------------------------------|
| <b>Democrat</b>                       | <b>55</b>                       | <b>55</b>                      | <b>46</b>                      |
| Democrat - strong                     | 16                              | 18                             | 18                             |
| Democrat - moderate                   | 23                              | 24                             | 15                             |
| Democrat - unknown intensity          | -                               | 1                              | *                              |
| Ind/None/DK/Ref. - Lean Democrat      | 16                              | 13                             | 13                             |
| <b>Ind/None/DK/Ref. - DO NOT LEAN</b> | <b>19</b>                       | <b>15</b>                      | <b>13</b>                      |
| <b>Republican</b>                     | <b>16</b>                       | <b>19</b>                      | <b>35</b>                      |
| Ind/None/DK/Ref. - Lean Republican    | 9                               | 9                              | 12                             |
| Republican - unknown intensity        | -                               | *                              | *                              |
| Republican - moderate                 | 4                               | 5                              | 12                             |
| Republican - strong                   | 3                               | 4                              | 10                             |
| <b>None/Other/DK/Refused</b>          | <b>11</b>                       | <b>11</b>                      | <b>6</b>                       |
| None/DK/Ref. - lean others            | 2                               | 4                              | 1                              |
| Independent - lean others             | *                               | *                              | 1                              |
| None - lean DK/Refused                | 5                               | 3                              | 2                              |
| DK - lean DK/Refused                  | 1                               | 2                              | *                              |
| Refused - lean DK/Refused             | 3                               | 2                              | 1                              |
| N=                                    | 458                             | 419                            | 1,735                          |

**D4. Are you, yourself, currently employed...**

|                          | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|--------------------------|---------------------------------|--------------------------------|--------------------------------|
| Full-time                | 32                              | 41                             | 41                             |
| Part-time                | 13                              | 10                             | 10                             |
| Not employed             | 55                              | 48                             | 49                             |
| Don't know (DO NOT READ) | -                               | *                              | *                              |
| Refused (DO NOT READ)    | *                               | -                              | -                              |
| <i>N=</i>                | 458                             | 419                            | 1,735                          |

**D\_FB. Were you born in the United States or in another country?**

|                          | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|--------------------------|--------------------------------|--------------------------------|
| In the United States     | 48                             | 89                             |
| In another country       | 52                             | 11                             |
| Don't know (DO NOT READ) | -                              | *                              |
| Refused (DO NOT READ)    | *                              | *                              |
| <i>N=</i>                | 419                            | 1,735                          |

**CADEM2. Do you speak a language other than English at home?**

|                          | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|--------------------------|--------------------------------|--------------------------------|
| Yes                      | 79                             | 14                             |
| No                       | 21                             | 86                             |
| Don't know (DO NOT READ) | -                              | -                              |
| Refused (DO NOT READ)    | *                              | *                              |
| <i>N=</i>                | 419                            | 1,735                          |

**D6. In what year were you born?**

|                                              | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|----------------------------------------------|---------------------------------|--------------------------------|--------------------------------|
| 40-54                                        | 56                              | 58                             | 41                             |
| 55-64                                        | 24                              | 22                             | 27                             |
| 65-74                                        | 15                              | 14                             | 16                             |
| 75-84                                        | 4                               | 3                              | 10                             |
| 85+                                          | 1                               | 1                              | 4                              |
| Refused, but confirmed age 40+ (DO NOT READ) |                                 | 3                              | 3                              |
| Refused (DO NOT READ)                        | 5                               |                                |                                |
| <i>N=</i>                                    | 485                             | 419                            | 1,735                          |

**D7. What is the last grade of school you completed?**

|                                                | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------------------------------------------|---------------------------------|--------------------------------|--------------------------------|
| Less than high school graduate                 | 30                              | 23                             | 11                             |
| High school graduate                           | 35                              | 41                             | 32                             |
| Technical/trade school                         | 3                               | 2                              | 3                              |
| Some college                                   | 13                              | 14                             | 17                             |
| College graduate (BA or BS)                    | 14                              | 13                             | 20                             |
| Some graduate school                           | 1                               | 1                              | 2                              |
| Graduate degree (PhD, MD, JD, Master's Degree) | 4                               | 5                              | 15                             |
| Don't know (DO NOT READ)                       | *                               | -                              | *                              |
| Refused (DO NOT READ)                          | -                               | 2                              | *                              |
| <i>N=</i>                                      | 458                             | 419                            | 1,735                          |

**D12. Are you of Hispanic, Latino, or Spanish origin?**

|                          | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|--------------------------|---------------------------------|--------------------------------|--------------------------------|
| Yes                      | >99                             | >99                            | 11                             |
| No                       | -                               | *                              | 88                             |
| Don't know (DO NOT READ) | -                               | -                              | *                              |
| Refused (DO NOT READ)    | *                               | -                              | *                              |
| <i>N=</i>                | 458                             | 419                            | 1,735                          |

Hispanics' Expectations and Planning for Long-Term Care

Asked of those saying "Yes" in D12:

**D13. In addition to being of Hispanic, Latino, or Spanish origin what race or races do you consider yourself to be? [DO NOT READ. ACCEPT MULTIPLE RESPONSES.]**

Asked of those saying "No," Don't Know, or Refused in D12:

**D14. What race or races do you consider yourself to be? [DO NOT READ. ACCEPT MULTIPLE RESPONSES.]**

**ONLY IF RESPONDENT NEEDS "PROMPTING," INTERVIEWER SHOULD READ: Are you White, Black, Asian or some other race? BUT THE RESPONSE ARE STILL CODED INTO THE MATRIX BELOW.**

|                                    | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|------------------------------------|---------------------------------|--------------------------------|--------------------------------|
| White, Caucasian                   | 26                              | 22                             | 74                             |
| Black, African-American            | 3                               | 4                              | 11                             |
| American Indian, Alaska Native     | 2                               | 3                              | 5                              |
| Asian Indian                       | -                               | -                              | 1                              |
| Native Hawaiian                    | 1                               | *                              | *                              |
| Chinese                            | 1                               | -                              | *                              |
| Guamanian or Chamorro              | -                               | -                              | -                              |
| Filipino                           | *                               | -                              | *                              |
| Samoan                             | -                               | -                              | -                              |
| Japanese                           | -                               | -                              | *                              |
| Korean                             | -                               | -                              | -                              |
| Vietnamese                         | -                               | *                              | *                              |
| Other Asian                        | *                               | -                              | *                              |
| Other Pacific Islander             | *                               | -                              | -                              |
| [VOL] Spanish, Hispanic, or Latino | 58                              | 49                             | 6                              |
| Some other race [SPECIFY]          | 15                              | 26                             | 3                              |
| Don't know (DO NOT READ)           | 1                               | 5                              | 1                              |
| Refused (DO NOT READ)              | 1                               | *                              | 3                              |
| N=                                 | 458                             | 419                            | 1,735                          |

**D16. How many different cell-phone numbers, if any, could I have reached you for this call?**

|                          | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|--------------------------|---------------------------------|--------------------------------|--------------------------------|
| 0                        | 50                              | 24                             | 18                             |
| 1                        | 42                              | 66                             | 69                             |
| 2                        | 4                               | 5                              | 9                              |
| 3                        | 1                               | 2                              | 2                              |
| 4                        | *                               | 2                              | 1                              |
| 5 or more                | 1                               | *                              | *                              |
| Don't know (DO NOT READ) | -                               | *                              | *                              |
| Refused (DO NOT READ)    | 1                               | *                              | 1                              |
| N=                       | 458                             | 419                            | 1,735                          |

**D17. How many different landline telephone numbers, if any, are there in your home that I could have reached you on for this call? This includes listed or unlisted numbers. To answer this question, please don't count cell phones or landlines used ONLY for faxes or modems.**

|                          | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|--------------------------|---------------------------------|--------------------------------|--------------------------------|
| 0                        | 18                              | 50                             | 34                             |
| 1                        | 79                              | 48                             | 63                             |
| 2                        | 3                               | 1                              | 2                              |
| 3                        | *                               | *                              | *                              |
| 4                        | *                               | *                              | *                              |
| 5 or more                | *                               | *                              | *                              |
| Don't know (DO NOT READ) | *                               | *                              | *                              |
| Refused (DO NOT READ)    | *                               | 1                              | *                              |
| N=                       | 458                             | 419                            | 1,735                          |

**D20. Does your total household income fall below \$50,000 dollars, or is it \$50,000 or higher?**

*INTERVIEWER NOTE: If asked, this is 'yearly' household income*

|                          | Hispanic Sample<br>3/13-4/23/14 | Hispanic Sample<br>4/7-5/15/15 | National Sample<br>4/7-5/15/15 |
|--------------------------|---------------------------------|--------------------------------|--------------------------------|
| Below \$50,000           | 69                              | 58                             | 43                             |
| \$50,000+                | 26                              | 35                             | 50                             |
| Don't know (DO NOT READ) | 2                               | 5                              | 2                              |
| Refused (DO NOT READ)    | 2                               | 3                              | 5                              |
| N=                       | 458                             | 419                            | 1,735                          |



Asked among those saying "BELOW \$50,000" in D20

**D21. And in which group does your total household income fall?**

Asked among those saying "\$50,000 or higher" in D20

**D22. And in which group does your total household income fall?**

|                              | Hispanic<br>Sample<br>3/13-4/23/14 | Hispanic<br>Sample<br>4/7-5/15/15 | National<br>Sample<br>4/7-5/15/15 |
|------------------------------|------------------------------------|-----------------------------------|-----------------------------------|
| Under \$10,000               | 21                                 | 11                                | 7                                 |
| \$10,000 to under \$20,000   | 19                                 | 16                                | 9                                 |
| \$20,000 to under \$30,000   | 14                                 | 16                                | 10                                |
| \$30,000 to under \$40,000   | 12                                 | 7                                 | 7                                 |
| \$40,000 to under \$50,000   | 4                                  | 5                                 | 7                                 |
| \$50,000 to under \$75,000   | 8                                  | 14                                | 15                                |
| \$75,000 to under \$100,000  | 6                                  | 10                                | 12                                |
| \$100,000 to under \$150,000 | 6                                  | 5                                 | 10                                |
| \$150,000 or more            | 4                                  | 5                                 | 9                                 |
| Don't know (DO NOT READ)     | 1                                  | 6                                 | 5                                 |
| Refused (DO NOT READ)        | 4                                  | 5                                 | 10                                |
| <i>N=</i>                    | 436                                | 419                               | 1,735                             |

**D24. INTERVIEWER RECORD GENDER (IF YOU ARE UNSURE, ASK THE FOLLOWING: Are you male or female?)**

|                          | Hispanic<br>Sample<br>3/13-4/23/14 | Hispanic<br>Sample<br>4/7-5/15/15 | National<br>Sample<br>4/7-5/15/15 |
|--------------------------|------------------------------------|-----------------------------------|-----------------------------------|
| Male                     | 48                                 | 48                                | 47                                |
| Female                   | 52                                 | 52                                | 53                                |
| Don't know (DO NOT READ) | -                                  | -                                 | -                                 |
| Refused (DO NOT READ)    | -                                  | -                                 | -                                 |
| <i>N=</i>                | 458                                | 419                               | 1,735                             |

### **Study Methodology**

This survey, funded by The SCAN Foundation, was conducted by the Associated Press-NORC Center for Public Affairs Research between the dates of April 7 and May 15, 2015. Staff from NORC at the University of Chicago, the Associated Press, and The SCAN Foundation collaborated on all aspects of the study.

This survey of the 50 states and the District of Columbia was conducted via telephone with 1,735 adults age 40 and older. In households with more than one adult 40 and older, we used a process that randomly selected which eligible adult would be interviewed. The sample included 1,130 respondents on landlines and 605 respondents on cell phones. The sample also included an oversample of Californians 40 years and older. The sample includes 460 residents of California ages 40 and older. In addition, the sample included an oversample of Hispanics 40 years and older. The sample includes 419 Hispanics ages 40 and older.

Respondents on landline phones were selected randomly within households. For households with two eligible adults age 40 or older, one respondent was selected randomly by the CATI system. For households with three adults or more age 40 or older, the respondent who most recently celebrated a birthday at the time of the call was selected. If the selected respondent was not available at the time of the call, interviewers were trained to set up a time to call back to speak with that respondent. To avoid an imbalance of older respondents on landline telephones, an additional screening criterion was added after we had surpassed the population proportion of adults age 65 and older (using ACS<sup>3</sup> and NHIS<sup>4</sup> estimates), such that landline households where all adults are age 65 and older were ineligible after this point. We continued to interview some adults age 65 and older after this point, on cell phones, and in households reached via landline where at least one adult was under the age of 65. Cell phone respondents were offered a monetary incentive of \$5 for participating, as compensation for telephone usage charges. Interviews were conducted in both English and Spanish, depending on respondent preference. All interviews were completed by professional interviewers who were carefully trained on the specific survey for this study.

The random digit dial (RDD) sample, including the California oversample, was provided by a third-party vendor, Marketing Systems Group. The final response rate for the overall sample was 11 percent, based on the American Association of Public Opinion Research Response Rate 3 method. Additionally, the final response rate for the California sample was 11 percent and the final response rate for the Hispanic sample was 3 percent.

The sampling frame utilizes the standard dual telephone frames (landline and cell), with an oversample of numbers from the state of California, and a supplemental sample of both landline and cell numbers targeting households with Hispanic adults. The targeted sample was provided by Scientific Telephone Samples and was pulled from a number of different commercial consumer databases and demographic data. Sampling weights were calculated to adjust for sample design aspects (such as unequal probabilities of within household selection) and for nonresponse bias arising from differential response rates across various demographic groups. Poststratification variables included age, sex, race, region, education, and landline/cell phone use. The weighted data, which thus reflect the U.S. population, were used for all analyses. The overall margin of sampling error was +/- 3.2 percentage points, adjusted for

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<sup>3</sup> United States Census Bureau. American Community Survey, 2014.

[http://www.census.gov/acs/www/data\\_documentation/2013\\_release/](http://www.census.gov/acs/www/data_documentation/2013_release/)

<sup>4</sup> Centers for Disease Control and Prevention. National Health Interview Survey, 2014.

[http://www.cdc.gov/nchs/nhis/nhis\\_2013\\_data\\_release.htm](http://www.cdc.gov/nchs/nhis/nhis_2013_data_release.htm)

design effect resulting from the complex sample design. The California sample's margin of sampling error was +/- 5.4 percentage points and the Hispanic sample's margin of sampling error was +/- 6.0 percentage points, both also adjusted for design effect resulting from the complex sample design.

A complete study report is available on the AP-NORC Center for Public Affairs Research long-term care website: [www.longtermcarepoll.org](http://www.longtermcarepoll.org).

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